

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

| |
|---|
| Name of entity: Asia Pacific Digital Limited |
| ABN: 30 000 386 685 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|-------------|
| Name of Director | Roger Sharp |
| Date of last notice | 4 May 2017 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|------------------------------------|---------------------|
| Direct or indirect interest | Direct and Indirect |
|------------------------------------|---------------------|

Appendix 3Y
Change of Director's Interest Notice

| | |
|--|--|
| <p>Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.</p> <p>(Ai) North Ridge Partners Pty Ltd (formerly Co-Investor Capital Partners Pty Ltd) in its capacity as trustee for Co-Investor No 1 Fund (No 1 Fund).</p> <p>(Aii) Valuestream Investment Management Limited in its capacity as trustee for the Co-Investor No 3 PIPE Fund (No 3 Fund).</p> <p>(B) North Ridge Partners Pty Ltd (formerly Co-Investor Capital Partners Pty Ltd).</p> <p>(C) Wentworth Financial Pty Ltd as trustee for Wentworth Trust.</p> <p>(D) Christine Sharp.</p> | <p>(Ai) Roger Sharp is a controlling shareholder in and director of North Ridge Partners Pty Ltd (formerly Co-Investor Capital Partners Pty Ltd). North Ridge Partners Pty Ltd is investment manager of the No 1 Fund.</p> <p>(Aii) Roger Sharp is a controlling shareholder in and director of North Ridge Partners Pty Ltd (formerly Co-Investor Capital Partners Pty Ltd). North Ridge Partners Pty Ltd is investment manager of the No 3 Fund.</p> <p>(B) Roger Sharp is a controlling shareholder in and director of North Ridge Partners Pty Ltd (formerly Co-Investor Capital Partners Pty Ltd).</p> <p>(C) Roger Sharp is a shareholder in and director of Wentworth Financial Pty Ltd as trustee for Wentworth Trust.</p> <p>(D) Christine Sharp is Roger Sharp's wife.</p> <p>(E) Roger Sharp holds 1,078,933 unlisted options (with expiry dates of 28 November 2018 at \$0.625 per option) subject to certain individual key performance indicators being met.</p> <p>(F) Roger Sharp.</p> |
| <p>Date of change</p> | <p>(Ai) Not Applicable (Aii) Not Applicable (B) Not Applicable (C) Not Applicable (D) Not Applicable (E) Not Applicable (F) 20 December 2017</p> |

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

| | |
|---|---|
| No. of securities held prior to change | (Ai) 3,929,513 fully paid ordinary shares (Aii) 57,728,312 fully paid ordinary shares (B) 54,814 fully paid ordinary shares. (C) 8,236,884 fully paid ordinary shares (D) 3,254,516 fully paid ordinary shares (E) 1,078,933 unlisted options (F) nil |
| Class | (Ai) Fully paid ordinary shares (Aii) Fully paid ordinary shares (B) Fully paid ordinary shares (C) Fully paid ordinary shares (D) Fully paid ordinary shares (E) Unlisted options (F) Fully paid ordinary shares |
| Number acquired | (Ai) Not Applicable (Aii) Not Applicable (B) Not Applicable (C) Not Applicable (D) Not Applicable (E) Not Applicable (F) 1,005,607 |
| Number disposed | (Ai) Not Applicable (Aii) Not Applicable (B) Not Applicable (C) Not Applicable (D) Not Applicable (E) Not Applicable (F) Not Applicable |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | (Ai) Not Applicable (Aii) Not Applicable (B) Not Applicable (C) Not Applicable (D) Not Applicable (E) Not Applicable (F) \$141,370 |

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

| | |
|--|---|
| <p>No. of securities held after change</p> | <p>(Ai) 3,929,513 fully paid ordinary shares (Aii) 57,728,312 fully paid ordinary shares (B) 58,141 fully paid ordinary shares. (C) 8,236,884 fully paid ordinary shares (D) 3,254,516 fully paid ordinary shares (E) 1,078,933 unlisted options (F) 1,005,607 fully paid ordinary shares</p> |
| <p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p> | <p>(Ai) Not Applicable (Aii) Not Applicable (B) Not Applicable (C) Not Applicable (D) Not Applicable (E) Not Applicable (F) Shares issued to director in lieu of cash payment at \$0.14 per share as approved by shareholders on 28 November 2017 (resolution 7)</p> |

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|-----|
| Detail of contract | N/A |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| Date of change | N/A |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | N/A |
| Interest acquired | N/A |
| Interest disposed | N/A |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | N/A |
| Interest after change | N/A |

Part 3 – +Closed period

| | |
|--|-----|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

+ See chapter 19 for defined terms.