

20 December 2017

ASX Limited
ASX Market Announcements Office
Exchange Centre
Level 6, 20 Bridge Street
SYDNEY NSW 2000

By e-Lodgement

MONTGOMERY GLOBAL INVESTMENT MANGEMENT PTY LTD SUCCESSFUL LAUNCH OF QUOTED MANAGED FUND TODAY

Montgomery Global is delighted to announce the successful launch of its first Exchange Traded Managed Fund on the Australian Securities Exchange (ASX).

The fund is called the Montgomery Global Equities Fund (Managed Fund) and is under the ASX ticker code MOGL.

On the opening day of MOGL, strong trading volumes were achieved. MOGL traded A\$3.8 million today.

The Montgomery Global Equities Fund (Managed Fund) (MOGL) aims to provide investors with long term capital growth and income distributions by investing in a high conviction portfolio of extraordinary global companies with themes unavailable on the ASX.

The portfolio will be managed to deliver capital growth, while providing investors with an attractive income stream. Investors in MOGL will receive (or reinvest) a targeted minimum annual distribution of 4.5%, paid semi-annually.

Montgomery Global offer advisers, self-managed super funds and other investors access to an actively managed portfolio of global companies with one trade.

Perpetual Trust Services Limited is the Responsible Entity for the Fund, and Montgomery Global Investment Management Pty Ltd is the Investment Manager.

Investment Performance Update for November 2017

The investment strategy for MOGL will share the same strategy as the unlisted Montgomery Global Fund, which has beaten its benchmark index, and outperformed most of its peer group of Australian-based global funds on an annualised return basis.

Since its inception on 1 July 2015 to 30 November 2017, the Montgomery Global Fund has returned 34.19% after fees, materially beating its MSCI World Net Total Return Index benchmark in Australian dollar terms which delivered 25.79% over the same period.

About Montgomery Global Equities Fund (Managed Fund)

Montgomery Global Equities Fund (Managed Fund) (MOGL) is a registered managed investment scheme quoted on the ASX.

MOGL commenced with 16,435,708 units on issue, priced at \$3.34 per unit, approximately \$54.9 million. The fund is open ended and it is expected the number of units on issue to grow over time.

Montgomery Global has appointed a market maker, Macquarie Equities, for the newly quoted fund to add liquidity during the ASX trading day and investors should benefit from knowing the indicative net-asset value unit price around the time of purchase.

Paul Mason
Montgomery Global Investment Management Pty Ltd

The issuer of units in Montgomery Global Equities Fund (Managed Fund) is the Fund's responsible entity Perpetual Trust Services Limited ACN 000 142 049 (AFSL 236648). Copies of the PDS are available from Montgomery Global Investment Management (02) 8046 5000 or online at www.montinvest.com/mogl

Before making any decision to make or hold any investment in The Fund you should consider the PDS in full. The information provided does not take into account your investment objectives, financial situation or particular needs. You should consider your own investment objectives, financial situation and particular needs before acting upon any information provided and consider seeking advice from a financial advisor if necessary.

You should not base an investment decision simply on past performance. Past performance is not an indicator of future performance. Returns are not guaranteed and so the value of an investment may rise or fall.