



Aeon Metals Limited

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21 December 2017

Market Announcements Office,
Australian Securities Exchange,
Sydney

Notice under Section 708A(5) of the Corporations Act

Aeon Metals Limited ("the Company") has today issued 107,200,000 ordinary fully paid shares ranking equally in all respects with the existing issued capital of the Company ("the Shares").

Accordingly, the Company gives notice under section 708A(5) of the Corporations Act 2001 (Cth) (the "Corporations Act") that:

1. the abovementioned Shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M Corporations Act as they apply to the Company; and
 - (b) section 674 Corporations Act; and
3. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the Corporations Act) which is required to be disclosed by the Company.

Yours faithfully

Stephen J Lonergan
Director and Company Secretary