

22 December 2017

Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

BUILDINGIQ, INC. - NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 15 December 2017 BuildingIQ, Inc. ARBN 605 422 160 (**BuildingIQ**) announced a capital raising which includes, among other things, a placement of 12,642,286 CHES Depositary Interests (**CDIs**) (representing 12,642,286 shares of common stock in BuildingIQ) at an issue price of A\$0.045 per CDI to raise A\$568,903 (**Placement CDIs**). The Placement CDIs were issued today and rank equally with the other CDIs on issue.

BuildingIQ hereby notifies ASX, under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as modified by ASIC Class Order [14/827] and ASIC Instrument 17-1085 that:

- (a) the Placement CDIs were issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, BuildingIQ has complied with:
 - i. section 601CK of the Corporations Act except in relation to the financial years ended 31 December 2014, 31 December 2015 and 31 December 2016; and
 - ii. section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no 'excluded information' of the type referred to in section 708A(7) and section 708A(8) of the Corporations Act

Please direct any queries to Lisa Jones, Company Secretary, on 02 8324 7549.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Lisa Jones".

Lisa Jones
Company Secretary
BuildingIQ, Inc.