Notification of dividend / distribution

Announcement Summary

Entity name

BETASHARES S&P/ASX 200 RESOURCES SECTOR ETF

Security on which the Distribution will be paid

QRE - EXCHANGE TRADED FUND UNITS FULLY PAID

Announcement Type

New announcement

Date of this announcement

Wednesday December 27, 2017

Distribution Amount

AUD 0.01800431

Ex Date

Tuesday January 2, 2018

Record Date

Wednesday January 3, 2018

Payment Date

Wednesday January 17, 2018

DRP election date

Thursday January 4, 2018 17:00:00

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

BETASHARES S&P/ASX 200 RESOURCES SECTOR ETF

1.2 Registered Number Type

ARSN

Registration Number

143220795

1.3 ASX issuer code

QRE

1.4 The announcement is

New announcement

1.5 Date of this announcement

Wednesday December 27, 2017

1.6 ASX +Security Code
QRE

ASX +Security Description
EXCHANGE TRADED FUND UNITS FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution
Ordinary

2A.2 The Dividend/distribution:
relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)
Sunday December 31, 2017

2A.4 +Record Date
Wednesday January 3, 2018

2A.5 Ex Date
Tuesday January 2, 2018

2A.6 Payment Date
Wednesday January 17, 2018

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.**

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")
AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form
AUD 0.01800431

Estimated or Actual?
Estimated

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?
No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

Yes

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

Yes

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD 0.01800431

3A.1a(i) Date that actual ordinary amount will be announced

Tuesday January 2, 2018

Estimated or Actual?

Actual

3A.1b Ordinary Dividend/distribution amount per security

AUD

3A.2 Is the ordinary dividend/distribution franked?

3A.3 Percentage of ordinary dividend/distribution that is franked

%

3A.4 Ordinary dividend/distribution franked amount per +security

AUD

3A.5 Percentage amount of dividend which is unfranked

%

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD

Part 3E - Other - distribution components / tax

3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).

A Fund Payment Notice for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) and other information about non-resident withholding tax components of the distribution will be available in the Fund's Resources section at www.betashares.com.au.

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP

Thursday January 4, 2018 17:00:00

4A.3 DRP discount rate

0.0000 %

4A.4 Period of calculation of reinvestment price

Start Date

Sunday December 31, 2017

End Date

Monday January 1, 2018

4A.5 DRP price calculation methodology

Units issued under the DRP will issued at the issue price calculated in accordance with the Fund's constitution. The issue price is equivalent to the net asset value per unit at the end of the distribution period less the distribution entitlement per unit.

4A.6 DRP Price (including any discount):

AUD

4A.7 DRP +securities +issue date

Wednesday January 17, 2018

4A.8 Will DRP +securities be a new issue?

Yes

4A.8a Do DRP +securities rank pari passu from +issue date?

Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?

No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

No

4A.11 Are there any other conditions applying to DRP participation?

Yes

4A.11a Conditions for DRP participation

The DRP is only available to unitholders with registered addresses in Australia or New Zealand. Full or partial participation is available.

4A.12 Link to a copy of the DRP plan rules

4A.13 Further information about the DRP

For DRP participants, any distributions will be reinvested in units in accordance with the DRP terms and conditions, which can be obtained by calling Link Market Services on (02) 8280 7111.

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

For Authorised Participants, application and redemption requests will not be accepted on 28 December and 29 December 2017, to facilitate the calculation of the distribution. To be eligible to receive a distribution, you will need to have purchased your units prior to the Ex Distribution Date, for the transaction to have been settled and for your unitholding to have been entered on the register as of the Record Date.

5.2 Additional information for inclusion in the Announcement Summary