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ASX Release

28 December 2017

Asia Pacific Data Centre – Rejection of the Offers

NEXTDC Limited (ASX: NXT) (“**NEXTDC**” or “the **Company**”) refers to Asia Pacific Data Centre Group (ASX: AJD or “**APDC**”) ASX announcement, dated 28 December 2017 titled ‘*APDC Offers NEXTDC Sale of Portfolio at \$300 Million*’ and NEXTDC’s earlier ASX announcement today on the same topic.

Through NEXTDC’s legal advisers, Herbert Smith Freehills, the Company is now in receipt of summary versions of first right of refusal notices in relation to the portfolio of APDC data centres, including:

- Sydney (S1) at \$130 million (plus GST)
- Melbourne (M1) at \$110 million (plus GST); and
- Perth (S1) at \$60 million (plus GST) (collectively the “**Offers**”).

NEXTDC intends to formally reject each of the Offers under the first right of refusal notice on the grounds of unjustifiable value promoted by the 360 Capital-appointed Board of APDC.

NEXTDC’s action to wind-up the APDC Trust is scheduled for 31 January 2018.

ENDS

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About NEXTDC

NEXTDC is an ASX200-listed technology company enabling business transformation through innovative data centre outsourcing solutions, connectivity services and infrastructure management software.

As Australia's leading independent data centre operator with a nationwide network of Tier III and IV facilities, NEXTDC provides enterprise-class colocation services to local and international organisations. With a focus on sustainability and renewable energy NEXTDC is leading the industry with award-winning engineering solutions for energy efficiency and NABERS 4.5 star certification.

NEXTDC is extending its leadership in data centre services through the innovative DCIM-as-a-Service software platform, ONEDC®, which enables customers to centrally manage their on-premise and colocated infrastructure; and advanced connectivity services that deliver a range of secure, high-speed interconnections between racks, networks and cloud services.

NEXTDC's Cloud Centre is the online marketplace for the country's largest independent network of carriers, cloud and IT service providers, enabling customers to freely source best of breed suppliers within the NEXTDC Partner community.

NEXTDC is *where the cloud lives*®.

To learn more, visit www.nextdc.com