

29 December 2017

**360 Capital Group (ASX:TGP)
Results of General Meeting**

The Board of 360 Capital Group Limited and 360 Capital FM Limited as responsible entity of 360 Capital Investment Trust are pleased to advise that all three resolutions put at today's General Meetings were passed by Securityholders by the requisite majority.

In accordance with Listing Rule 3.13.2, the outcome of voting follows.

More information on the Group can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TGP", on the Group's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing investor.relations@360capital.com.au

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About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, property investment and funds management group concentrating on strategic investment and active investment management of property assets. The Group actively invests in direct property assets, property securities, real estate debt and various corporate real estate investments within Australian real estate markets on a private and public equity basis.

360 Capital Group

Incorporating 360 Capital Group Limited ABN 18 113 569 136 & 360 Capital Investment Trust ARSN 104 552 598

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ASX Release

29 December 2017

The Chairman
360 Capital Group

Poll Report

I, the Returning Officer appointed by you in connection with the voting by poll on the motions set out below at the EGM of the Members of 360 Capital Group held at Level 8, 56 Pitt Street, Sydney NSW 2000 on 29 December 2017 at 10:00 AM, report as follows:

1. Approval of the Capital Reallocation Proposal

	Number	%
Votes cast 'FOR' the motion	168,513,837	98.77
Votes cast 'AGAINST' the motion	2,103,119	1.23
TOTAL VOTES CAST	170,616,956	100.00
Votes "Abstained"	62,348	

The resolution was carried as an ordinary resolution.

2. Approval of the amendments to the 360 Capital Investment Trust Constitution to facilitate the Capital Reallocation Proposal

	Number	%
Votes cast 'FOR' the motion	168,518,837	98.77
Votes cast 'AGAINST' the motion	2,103,119	1.23
TOTAL VOTES CAST	170,621,956	100.00
Votes "Abstained"	57,348	

The resolution was carried as a special resolution.

3. Approval of the amendments to the 360 Group Limited Constitution to facilitate the Capital Reallocation Proposal

	Number	%
Votes cast 'FOR' the motion	168,518,837	98.77
Votes cast 'AGAINST' the motion	2,103,119	1.23
TOTAL VOTES CAST	170,621,956	100.00
Votes "Abstained"	57,348	

The resolution was carried as a special resolution.



Emma Collins
Returning Officer
Boardroom Pty Ltd

**360 Capital Group
EGM
Friday, 29 December 2017
Voting Results**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth).

Resolution details		Instructions given to validly appointed proxies (as at proxy close)			Number of votes cast on the poll (where applicable)			Resolution Result	
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1. Approval of the Capital Reallocation Proposal	Ordinary	155,970,359	2,103,119	12,543,478	62,348	168,513,837 98.77%	2,103,119 1.23%	62,348	Carried
2. Approval of the amendments to the 360 Capital Investment Trust Constitution to facilitate the Capital Reallocation Proposal	Special	155,975,359	2,103,119	12,543,478	57,348	168,518,837 98.77%	2,103,119 1.23%	57,348	Carried
3. Approval of the amendments to the 360 Group Limited Constitution to facilitate the Capital Reallocation Proposal	Special	155,975,359	2,103,119	12,543,478	57,348	168,518,837 98.77%	2,103,119 1.23%	57,348	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.

