

Structured Investments
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2 January 2018

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Self-Funding Instalments over securities in
Betashares FTSE RAFI Australia 200 ETF (QOZ)**

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced distribution in respect of those securities:

Distribution/Entitlement of Security

Securities	Betashares FTSE RAFI Australia 200 ETF (QOZ)
Distribution/Entitlement	Adjusted interim distribution
Amount	\$0.2906 per security
Franking percentage	0%
Ex-distribution/Entitlement Date	2 January 2018
Record Date	3 January 2018
Payment Date	On or about 17 January 2018

As a result of the Betashares FTSE RAFI Australia 200 ETF amending their distribution, Westpac are amending the previously announced distribution payable on the SFIs listed below from \$0.3067 per security to \$0.2906 per security.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Distribution Adjustment	New Completion Payment
QOZSWA	\$6.3134	-\$0.0161	\$6.3295
QOZSWR	\$6.3330	-\$0.0161	\$6.3491

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation