

3 January 2018

Company Announcements
Australian Stock Exchange, Sydney

Interim Portfolio Valuation Update

Portfolio value at month end of \$106.5 million (Cum-Dividend)

The Manager of Clime Capital Limited ("Company") advises that at the close of business on 29 December 2017, the gross value of the Company's investment portfolio was approximately \$106.5 million (Cum-Dividend).

On 14 December 2017, the company issued 22.28 million Convertible Notes with a face value of \$0.96. Net value of Company's investment portfolio (less Notes payable) was approximately \$85.1 million (Cum-Dividend).

A full NTA review will be released to the market prior to the 15th January.

For further information contact:

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