

Company Announcement
Australian Stock Exchange, Sydney
by e-lodgement

3 January 2018

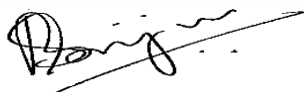
Announcement of buy-back (on-market and within the 10/12 limit)

The Company's existing on-market share buy-back (within the 10/12 limit) is due to expire on Friday 5 January 2018. An Appendix 3F "Final Share Buy-Back Notice" will be lodged with the ASX on that date.

The Company intends on refreshing its ability to implement an on-market buy-back (within the 10/12 limit) for a further twelve month period. As such, pursuant to ASX Listing Rule 3.8A, CAM hereby discloses the details of its on-market share buy-back which will commence from Thursday 18 January 2018 and end on Thursday 17 January 2019.

Please contact me on (02) 8917 2130 should you require any further details.

On behalf of the Board

A handwritten signature in black ink, appearing to read 'Biju', with a long horizontal line extending to the right.

Biju Vikraman
Company Secretary

Appendix 3C

Announcement of buy-back (*except* minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN
Clime Capital Limited	99 106 282 777

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market (within 10/12 limit)
2	⁺ Class of shares which is the subject of the buy-back (<i>eg, ordinary/preference</i>)	Ordinary
3	Voting rights (<i>eg, one for one</i>)	One for one
4	Fully paid/partly paid (<i>and if partly paid, details of how much has been paid and how much is outstanding</i>)	Fully paid
5	Number of shares in the ⁺ class on issue	89,849,709
6	Whether shareholder approval is required for buy-back	No
7	Reason for buy-back	Capital management

Appendix 3C

Announcement of buy-back

8	Any other information material to a shareholder's decision whether to accept the offer (<i>eg, details of any proposed takeover bid</i>)	Not applicable
---	--	----------------

On-market buy-back

9	Name of broker who will act on the company's behalf	Norris Smith Stockbroking Pty Limited
10	Deleted 30/9/2001.	
11	If the company intends to buy back a maximum number of shares - that number <small>Note: This requires a figure to be included, not a percentage.</small>	8,984,970
12	If the company intends to buy back shares within a period of time - that period of time; if the company intends that the buy-back be of unlimited duration - that intention	Period commencing Thursday 18 January 2018 and ending Thursday 17 January 2019.
13	If the company intends to buy back shares if conditions are met - those conditions	Not applicable

Employee share scheme buy-back

14	Number of shares proposed to be bought back	Not applicable
15	Price to be offered for shares	Not applicable

⁺ See chapter 19 for defined terms.

Selective buy-back

- | | | |
|----|--|----------------|
| 16 | Name of person or description of class of person whose shares are proposed to be bought back | Not applicable |
| 17 | Number of shares proposed to be bought back | Not applicable |
| 18 | Price to be offered for shares | Not applicable |

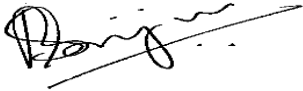
Equal access scheme

- | | | |
|----|---|----------------|
| 19 | Percentage of shares proposed to be bought back | Not applicable |
| 20 | Total number of shares proposed to be bought back if all offers are accepted | Not applicable |
| 21 | Price to be offered for shares | Not applicable |
| 22 | +Record date for participation in offer

<small>Cross reference: Appendix 7A, clause 9.</small> | Not applicable |

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:		Date: 3 rd January 2018
	<hr style="width: 100%; border: 0.5px solid black;"/>	
	Company Secretary	
Print name:	Biju Vikraman	

⁺ See chapter 19 for defined terms.