

Structured Investments
Level 11, Tower Two
International Towers Sydney
200 Barangaroo Avenue
Barangaroo NSW 2000

Telephone: 1800 990 107
www.westpac.com.au/structuredinvestments

5 January 2018

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in iShares Core S&P/ASX 200 ETF (IOZ)

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced distribution in respect of those securities:

Distribution/Entitlement of Security

Securities	iShares Core S&P/ASX 200 ETF (IOZ)
Distribution/Entitlement	Adjusted interim distribution
Amount	\$0.1660 per security
Franking percentage	0%
Ex-distribution/Entitlement Date	04 January 2018
Record Date	05 January 2018
Payment Date	On or about 16 January 2018

As a result of the SPDR S&P/ASX 200 Fund amending their distribution, Westpac are amending the previously announced distribution payable on the SFIs listed below from \$0.1646 per security to \$0.1660 per security.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Distribution Adjustment	New Completion Payment
IOZSWA	\$11.7785	\$0.0014	\$11.7771
IOZSWR	\$12.3808	\$0.0014	\$12.3794
IOZSWT	\$9.9155	\$0.0014	\$9.9141
IOZSWX	\$6.1790	\$0.0014	\$6.1776
IOZSWZ	\$6.7825	\$0.0014	\$6.7811

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation