

Structured Investments  
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5 January 2018

Mr Martin Dinh  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWS) over securities in iShares Core S&P/ASX 200 ETF (IOZ)**

Westpac Banking Corporation ("Westpac"), as issuer of Westpac VIEWS over the following securities, notifies of an amendment to the previously announced distribution in respect of those securities:

**Distribution/Entitlement of Security**

<b>Securities</b>	iShares Core S&P/ASX 200 ETF (IOZ)
<b>Distribution/Entitlement</b>	Adjusted interim distribution
<b>Amount</b>	\$0.1660 per security
<b>Franking percentage</b>	0%
<b>Ex-distribution/Entitlement Date</b>	04 January 2018
<b>Record Date</b>	05 January 2018
<b>Payment Date</b>	On or about 16 January 2018

Correspondingly, the following Westpac VIEWS will commence trading on an adjusted basis on 8 January 2018:

**IOZIWJ**

As a result of IOZ confirming their distribution, Westpac is amending the previously announced distribution payable on the Westpac VIEWS over securities in IOZ from \$0.1646 per security to \$0.1660 per security.

For further information please contact Westpac Banking Corporation on 1800 990 107.

**For and on behalf of Westpac Banking Corporation**