



## Notification of interest payment & interest rate change

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### Announcement Summary

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**Entity name**

TATTS GROUP LIMITED

**Security on which the Interest Payment will be paid**

TTSHA - BOND 3-BBSW+ 3.10% 5-07-2019

**Announcement Type**

New announcement

**Date of this announcement**

Friday January 5, 2018

**Interest Payment Amount**

AUD 1.2095

**Ex Date**

Tuesday March 27, 2018

**Record Date**

Wednesday March 28, 2018

**Payment Date**

Thursday April 5, 2018

**Refer to below for full details of the announcement**

### Announcement Details

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#### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

TATTS GROUP LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

19108686040

**1.3 ASX issuer code**

TTS

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Friday January 5, 2018

**1.6 ASX +Security Code for Interest Payment**

TTSHA



**ASX +Security Description**

BOND 3-BBSW+ 3.10% 5-07-2019

Part 2A - Interest period dates and interest payment details

**Interest Rate Calendar Type**

Rule 7(2), 7 calendar day

**2A.1 Payment date**

Thursday April 5, 2018

**2A.2 +Record Date**

Wednesday March 28, 2018

**2A.3 Ex-Date**

Tuesday March 27, 2018

**2A.4 First day of payment period**

Friday January 5, 2018

**2A.5 Last day of payment period**

Wednesday April 4, 2018

**2A.6 Number of days in the payment period**

90

**2A.7 Interest rate expressed as a per annum rate**

4.905000 %

**2A.8 Interest rate pro-rated for the number of days in the payment period**

1.209500 %

**2A.9 Currency in which the interest payment is made ("primary currency")**

AUD - Australian Dollar

**2A.10 Interest payment amount per +security**

AUD 1.20950000

**2A.10(i) Comment on how the interest payment amount per security is calculated**

As per Tatts Bonds prospectus dated 6 June 2012

**2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

No

**2A.12 Is the interest payment franked?**

No

**2A.13 Is the interest payment payable in the form of +securities rather than cash?**

No

**2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?**

No



**2A.15 Is there a principal amount payment component payable?**

No

Part 3 - Floating rate +securities - details of interest rate applicable to the payment notified in

Part 2A

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**3.1 Date interest rate is set**

Friday January 5, 2018

**3.2 Comments on how the date that interest rate is set is determined**

As per the Tatts Bonds prospectus dated 6 June 2012

**3.3 Interest base rate**

1.8050 %

**3.4 Comments on how interest base rate is set**

90 day bank bill rate on 5 January 2018 as per the Tatts Bonds prospectus dated 6 June 2012

**3.5 Interest margin**

3.1000 %

**3.6 Comments on how interest margin is set**

As per the Tatts Bonds prospectus dated 6 June 2012

**3.7 Any other rate/multiplier used in calculating interest rate**

%

**3.8 Comments on how other rate used in calculating interest rate is set**

**3.9 Total interest rate expressed as a per annum rate**

4.9050 %

**3.10 Comment on how the total interest rate expressed as a per annum rate is set**

As per the Tatts Bonds prospectus dated 6 June 2012

Part 4 - Further information

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**4.1 Please provide any further information applicable to this payment**

**4.2 URL link to a copy of the prospectus/PDS or further information about the +security**

<https://www.tattsgroup.com/investor-relations/shareholders/>

**4.3 Additional information for inclusion in the Announcement Summary**

