

5 January 2018

**360 Capital Group
Special Dividend and Capital Reallocation**

Further to the announcement on the 16 November 2017 regarding the deferral of the Special Dividend and Capital Reallocation, the Group is pleased to advise that the resolutions to implement the Capital Reallocation and the further amendments required to the constitutions were overwhelmingly passed by 98.8% of Securityholders at the General Meeting held on 29 December 2017.

The Group now intends to proceed with the Special Dividend and associated Capital Reallocation. The Special Dividend will be a fully franked dividend of **21.01 cents per share**. The franking credit will be **7.97 cents per share**. The record date for the Special Dividend is **Wednesday, 24 January 2018**.

In accordance with the Capital Reallocation Proposal approved by Securityholders the Special Dividend is conditional on it being reinvested in the 360 Capital Investment Trust (Trust), increasing Securityholders' cost base of units in the Trust. As such no cash will be received by, or paid to, a Securityholder. Payment of the Special Dividend and corresponding reinvestment is scheduled to occur on **Wednesday, 31 January 2018**.

The Group has applied to the ATO for the previously issued class ruling relating to the Capital Reallocation Proposal to be updated to take into account the change of timing of the transactions. When issued, a copy of the updated class ruling will be announced on the ASX and on the 360 Capital Group website www.360capital.com.au.

For further information, please refer to details of the Capital Reallocation Proposal included in the explanatory memorandum to the notice of meeting sent to Securityholders on 28 November 2017.

More information on the Group can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TGP", on the Group's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing investor.relations@360capital.com.au

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About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, property investment and funds management group concentrating on strategic investment and active investment management of property assets. The Group actively invests in direct property assets, property securities, real estate debt and various corporate real estate investments within Australian real estate markets on a private and public equity basis.