

Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

To Company name/Scheme Viralytics Limited
A.C.N. or A.R.S.N. ACN 010 657 351

1 Details of substantial holder (1)

Name Lepu Holdings Limited (incorporated in the British Virgin Islands), Lepu Medical (Europe) Cooperatief U.A (incorporated in the Netherlands), Lepu Medical Technology (Beijing) Co., Ltd (incorporated in China),
ACN/ARSN (if applicable) Registered Number 1957589 (Lepu Holdings Limited), Registered Number 55005624 (Lepu Medical (Europe) Cooperatief U.A), Registered Number 911100007000084768 (Lepu Medical Technology (Beijing) Co., Ltd)

The holder became a substantial holder on 5 January 2018

2 Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	36,138,637	36,138,637	13.04%

3 Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Lepu Holdings Limited	Relevant interest under section 608(1)(a) of the Corporations Act 2001 (Cth) - Registered Holder.	36,138,637 Ordinary Shares
Lepu Medical (Europe) Cooperatief U.A	Relevant interest under sections 608(1)(b), 608(1)(c), 603(3) of the Corporations Act 2001 (Cth) - owns 100% of the voting shares in Lepu Holdings Limited	36,138,637 Ordinary Shares
Lepu Medical Technology (Beijing) Co., Ltd	Relevant interest under sections 608(1)(b), 608(1)(c), 603(3) of the Corporations Act 2001 (Cth) - owns 100% of the voting shares in Lepu Medical (Europe) Cooperatief U.A	36,138,637 Ordinary Shares

4 Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
All persons listed in paragraph 3 above	Lepu Holdings Limited	Lepu Holdings Limited	36,138,637 Ordinary Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Lepu Holdings Limited	5 January 2018	A\$29,633,68.34	Not applicable	36,138,637 Ordinary Shares
All persons listed in paragraph 3 above other than Lepu Holdings Limited	5 January 2018	Not applicable, cash consideration provided by Lepu Holdings Limited as set out above.	Not applicable	36,138,637 Ordinary Shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
All persons listed in paragraph 3 above	Lepu Medical (Europe) Cooperatief U.A, Lepu Medical Technology (Beijing) Co., Ltd and Lepu Holdings Limited are associates of each other on the basis that they are either a body corporate that Lepu Medical Technology (Beijing) Co., Ltd controls (in the case of Lepu Medical (Europe) Cooperatief U.A and Lepu Holdings Limited) or a body corporate that controls the persons (in the case of Lepu Medical Technology (Beijing) Co., Ltd).

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Lepu Holdings Limited	Visira Corporate Services Centre, Wickhams Cay II, Road Town, Tortola, VG1110, British Virgin Islands.
Lepu Medical (Europe) Cooperatief U.A.	Abe Lenstra Boulevard 36, 8448JB Heerenveen, Netherlands
Lepu Medical Technology (Beijing) Co., Ltd	No.37 Chaoqian Rd., Changping District, Beijing, China P.R,102200

Signature

print name XIA ZHANG capacity Director of Lepu Holdings Limited
sign here Xia Zhang date 8 / 01 / 2018

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:

- (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.