

MARKET RELEASE

9 January 2018

Dark Horse Resources Limited

TRADING HALT

The securities of Dark Horse Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 11 January 2018 or when the announcement is released to the market.

Security Code: DHR

Christopher Dobbs

ADVISER, LISTINGS COMPLIANCE



9 January 2018

ASX Limited Exchange Centre 20 Bridge Street Sydney NSW 2000

By email:

Dear Sir/Madam

Trading Halt Request
Dark Horse Limited [ASX:DHR] (the Company)

The Company requests a trading halt of its securities with immediate effect.

For the purposes of Listing Rule 17.1, the Company provides the following information:

- The trading halt is requested pending a response to a price query letter which the Company anticipates receiving from ASX (**Price Query**).
- It is requested that the trading halt remain in place until the earlier of open of trade on Thursday, 11 January 2018 or release of an announcement by the Company in response to the Price Query.
- The Company is not aware of any reason why the trading halt should not be granted.

For and on behalf of the Board

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Karl Schlobohm Company Secretary

