

Plato Income Maximiser Limited Level 35, 60 Margaret Street Sydney NSW 2000

Telephone: 1300 010 311 Email: invest@plato.com.au

ABN 63 616 746 215

10 January 2018

By Electronic Lodgement

The Manager Company Announcements Office ASX Ltd 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

Plato Income Maximiser Limited (ASX: PL8) Net Tangible Asset backing

Please find below the Net Tangible Asset backing per share for Plato Income Maximiser Limited (ASX: PL8) as at 31 December 2017:

NET TANGIBLE ASSETS (NTA) PER SHARE<sup>1</sup>

Pre-tax NTA <sup>2</sup>	\$1.071
Post-tax NTA <sup>3</sup>	\$1.080

<sup>&</sup>lt;sup>1</sup> NTA calculations exclude Deferred Tax Assets relating to capitalised cost deductions and carried forward tax losses of \$0.009 per share. The Franking Account Balance (not reflected in NTA) is \$0.012 per share.

Yours faithfully

Calvin Kwok Company Secretary

calvin.kwok@pinnacleinvestment.com.au +61 2 8970 7718

<sup>&</sup>lt;sup>2</sup> Pre-tax NTA includes tax on realised gains/losses and other earnings, but excludes any provision for tax on unrealised gains/losses.

<sup>&</sup>lt;sup>3</sup> Post-tax NTA includes tax on realised and unrealised gains/losses and other earnings.