

Structured Investments  
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10 January 2018

Mr Martin Dinh  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Self-Funding Instalments over securities in iShares S&P/ASX 20 ETF (ILC)**

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced distribution in respect of those securities:

**Distribution/Entitlement of Security**

<b>Securities</b>	iShares S&P/ASX 20 ETF (ILC)
<b>Distribution/Entitlement</b>	Adjusted interim distribution
<b>Amount</b>	\$0.2724 per security
<b>Franking percentage</b>	86.62%
<b>Ex-distribution/Entitlement Date</b>	04 January 2018
<b>Record Date</b>	05 January 2018
<b>Payment Date</b>	On or about 16 January 2018

As a result of the iShares S&P/ASX 20 ETF amending their distribution, Westpac are amending the previously announced distribution payable on the SFIs listed below from 0% Franking percentage to 86.62% Franking percentage.

**Resulting Change in Completion Payment for each Self Funding Instalment**

<b>ASX Code</b>	<b>Previous Completion Payment</b>	<b>Distribution Adjustment</b>	<b>New Completion Payment</b>
ILCSWA	\$11.4137	\$0.0000	\$11.4137
ILCSWR	\$13.4888	\$0.0000	\$13.4888
ILCSWT	\$9.9472	\$0.0000	\$9.9472
ILCSWX	\$6.1044	\$0.0000	\$6.1044
ILCSWZ	\$6.4803	\$0.0000	\$6.4803

For further information please contact Westpac Banking Corporation on 1800 990 107.

**For and on behalf of Westpac Banking Corporation**