

Structured Investments
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10 January 2018

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in iShares Core S&P/ASX 200 ETF (IOZ)

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced distribution in respect of those securities:

Distribution/Entitlement of Security

Securities	iShares Core S&P/ASX 200 ETF (IOZ)
Distribution/Entitlement	Adjusted interim distribution
Amount	\$0.1660 per security
Franking percentage	68.21%
Ex-distribution/Entitlement Date	04 January 2018
Record Date	05 January 2018
Payment Date	On or about 16 January 2018

As a result of the iShares S&P/ASX 200 Fund amending their distribution, Westpac are amending the previously announced distribution payable on the SFIs listed below from 0% Franking percentage to 68.21% Franking percentage.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Distribution Adjustment	New Completion Payment
IOZSWA	\$11.7771	\$0.0000	\$11.7771
IOZSWR	\$12.3794	\$0.0000	\$12.3794
IOZSWT	\$9.9141	\$0.0000	\$9.9141
IOZSWX	\$6.1776	\$0.0000	\$6.1776
IOZSWZ	\$6.7811	\$0.0000	\$6.7811

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation