

EST. 1817

Structured Investments Level 11, Tower Two International Towers Sydney 200 Barangaroo Avenue Barangaroo NSW 2000

Telephone: 1800 990 107

www.westpac.com.au/structuredinvestments

10 January 2018

Mr Martin Dinh Warrant Administration Australian Securities Exchange Level 6, 20 Bridge St Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWs) over securities in iShares Core S&P/ASX 200 ETF (IOZ)

Westpac Banking Corporation ("Westpac"), as issuer of Westpac VIEWs over the following securities, notifies of an amendment to the previously announced distribution in respect of those securities:

Distribution/Entitlement of Security

Securities	iShares Core S&P/ASX 200 ETF (IOZ)
Distribution/Entitlement	Adjusted interim distribution
Amount	\$0.1660 per security
Franking percentage	68.21%
Ex-distribution/Entitlement Date	04 January 2018
Record Date	05 January 2018
Payment Date	On or about 16 January 2018

As a result of IOZ amending their distribution, Westpac is amending the previously announced distribution payable on the following Westpac VIEWs over securities in IOZ from 0% Franking percentage to 68.21% Franking percentage.

IOZIWJ

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation











