



BetaShares

Exchange Traded Funds

10 January 2018

Market Announcements Office

ASX Limited

BETASHARES MANAGED RISK AUSTRALIAN SHARE FUND (MANAGED FUND) (ASX CODE: AUST)

DECEMBER 2017 DISTRIBUTION: ESTIMATED DISTRIBUTION COMPONENT INFORMATION

In connection with the final distribution amount for the Fund previously announced for the December 2017 distribution period, having a payment date of 17 January 2018, BetaShares Capital Ltd announces the following estimated distribution component information:

Final Distribution Amount

FUND	ASX CODE	CENTS PER UNIT
BetaShares Managed Risk Australian Share Fund (managed fund)	AUST	48.441505

Estimated Distribution Breakdown

AUSTRALIAN INCOME

Interest	1.68%
Interest - non withholding tax	0.00%
Other Income	2.50%
Dividends - Franked	81.71%
Dividends - Unfranked	2.17%
Conduit Foreign Income	7.62%

FOREIGN INCOME

Foreign sourced income	2.72%
CFC Income	0.00%

CAPITAL GAINS TAXABLE AUSTRALIAN PROPERTY

Capital Gains - Discounted	0.00%
Capital Gains - Indexation Method	0.00%
Capital Gains - Other Method	0.00%

CAPITAL GAINS NON TAXABLE AUSTRALIAN PROPERTY

Capital Gains - Discounted	0.00%
Capital Gains - Indexation Method	0.00%
Capital Gains - Other Method	0.00%

NON-ASSESSABLE AMOUNTS

CGT Concession Amount	0.00%
Tax Exempt amount	0.00%
Tax Deferred amount	1.60%
Tax Free Income	0.00%
Non-assessable capital gains	0.00%

NET CASH DISTRIBUTION	100.00%
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Estimated Non Cash Items

	CENTS PER UNIT
Franking Credits	18.717541
Trans-Tasman Credits	-
Foreign Income Tax Offset	0.063167
Foreign Capital Tax Offset	-

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A tax statement, providing unitholders with final component information for tax purposes, will be issued following the end of the financial year.

Fund Payment Notice

A Fund Payment Notice for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) and other information about non-resident withholding tax components of the final distribution amount will be available at the Fund's "Resources" section at www.betashares.com.au.

IMPORTANT INFORMATION: This information has been prepared by BetaShares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("BetaShares") the issuer of the exchange traded managed fund ("Fund"). It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer of, or an invitation to purchase or subscribe for securities. You should read the PDS and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding the Fund. For a copy of the PDS and more information about the Fund go to www.betashares.com.au or call 1300 487 577.

Units in the Fund trade on the ASX at market prices, not at NAV. An investment in the Fund is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither BetaShares Capital Ltd nor BetaShares Holdings Pty Ltd guarantees the performance of the Fund or the repayment of capital or any particular rate of return. Past performance is not an indication of future performance. BetaShares® and Back Your View® are registered trademarks of BetaShares Holdings Pty Ltd.