



BetaShares

Exchange Traded Funds

10 January 2018

Market Announcements Office
ASX Limited

BETASHARES AUSTRALIAN SMALL COMPANIES SELECT FUND (MANAGED FUND) (ASX CODE: SMLL)

DECEMBER 2017 DISTRIBUTION: ESTIMATED DISTRIBUTION COMPONENT INFORMATION

In connection with the final distribution amount for the Fund previously announced for the December 2017 distribution period, having a payment date of 17 January 2018, BetaShares Capital Ltd announces the following estimated distribution component information:

Final Distribution Amount

FUND	ASX CODE	CENTS PER UNIT
BetaShares Australian Small Companies Select Fund (Managed Fund)	SMLL	4.015805

Estimated Distribution Breakdown

AUSTRALIAN INCOME

Interest	1.04%
Interest - non withholding tax	0.00%
Other Income	9.53%
Dividends - Franked	67.66%
Dividends - Unfranked	1.79%
Conduit Foreign Income	10.94%

FOREIGN INCOME

Foreign sourced income	1.50%
CFC Income	0.00%

CAPITAL GAINS TAXABLE AUSTRALIAN PROPERTY

Capital Gains - Discounted	0.00%
Capital Gains - Indexation Method	0.00%
Capital Gains - Other Method	0.00%

CAPITAL GAINS NON TAXABLE AUSTRALIAN PROPERTY

Capital Gains - Discounted	0.00%
Capital Gains - Indexation Method	0.00%
Capital Gains - Other Method	0.00%

NON-ASSESSABLE AMOUNTS

CGT Concession Amount	0.00%
Tax Exempt amount	0.00%
Tax Deferred amount	7.54%
Tax Free Income	0.00%
Non-assessable capital gains	0.00%

NET CASH DISTRIBUTION	100.00%
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Estimated Non Cash Items

	CENTS PER UNIT
Franking Credits	1.392874
Trans-Tasman Credits	-
Foreign Income Tax Offset	0.007896
Foreign Capital Tax Offset	-

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A tax statement, providing unitholders with final component information for tax purposes, will be issued following the end of the financial year.

Fund Payment Notice

A Fund Payment Notice for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) and other information about non-resident withholding tax components of the final distribution amount will be available at the Fund's "Resources" section at www.betashares.com.au.

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