



BetaShares

Exchange Traded Funds

10 January 2018

Market Announcements Office
ASX Limited

BETASHARES MANAGED RISK GLOBAL SHARE FUND (MANAGED FUND) (ASX CODE: WRLD)

DECEMBER 2017 DISTRIBUTION: ESTIMATED DISTRIBUTION COMPONENT INFORMATION

In connection with the final distribution amount for the Fund previously announced for the December 2017 distribution period, having a payment date of 17 January 2018, BetaShares Capital Ltd announces the following estimated distribution component information:

Final Distribution Amount

| FUND | ASX CODE | CENTS PER UNIT |
|--|----------|----------------|
| BetaShares Managed Risk Global Share Fund (managed fund) | WRLD | 11.569428 |

Estimated Distribution Breakdown

| | | |
|--------------------------------|--|-------|
| AUSTRALIAN INCOME | | |
| Interest | | 0.00% |
| Interest - non withholding tax | | 0.00% |
| Other Income | | 0.00% |
| Dividends - Franked | | 0.00% |
| Dividends - Unfranked | | 0.00% |
| Conduit Foreign Income | | 0.00% |

FOREIGN INCOME

| | |
|------------------------|---------|
| Foreign sourced income | 100.00% |
| CFC Income | 0.00% |

CAPITAL GAINS TAXABLE AUSTRALIAN PROPERTY

| | |
|-----------------------------------|-------|
| Capital Gains - Discounted | 0.00% |
| Capital Gains - Indexation Method | 0.00% |
| Capital Gains - Other Method | 0.00% |

CAPITAL GAINS NON TAXABLE AUSTRALIAN PROPERTY

| | |
|-----------------------------------|-------|
| Capital Gains - Discounted | 0.00% |
| Capital Gains - Indexation Method | 0.00% |
| Capital Gains - Other Method | 0.00% |

NON-ASSESSABLE AMOUNTS

| | |
|------------------------------|-------|
| CGT Concession Amount | 0.00% |
| Tax Exempt amount | 0.00% |
| Tax Deferred amount | 0.00% |
| Tax Free Income | 0.00% |
| Non-assessable capital gains | 0.00% |

NET CASH DISTRIBUTION

100.00%

Estimated Non Cash Items

CENTS PER UNIT

| | |
|----------------------------|----------|
| Franking Credits | - |
| Trans-Tasman Credits | - |
| Foreign Income Tax Offset | 2.543759 |
| Foreign Capital Tax Offset | - |

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A tax statement, providing unitholders with final component information for tax purposes, will be issued following the end of the financial year.

Fund Payment Notice

A Fund Payment Notice for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) and other information about non-resident withholding tax components of the final distribution amount will be available at the Fund's "Resources" section at www.betashares.com.au.

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Units in the Funds trade on the ASX at market prices, not at NAV. An investment in any Fund is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither BetaShares Capital Ltd nor BetaShares Holdings Pty Ltd guarantees the performance of any Fund or the repayment of capital or any particular rate of return. Past performance is not an indication of future performance. BetaShares® and Back Your View® are registered trademarks of BetaShares Holdings Pty Ltd.