

11 January 2018

Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

Results of Extraordinary General Meeting

Be advised in accordance with s251AA(1)(a) of the Corporations Act (Cth) and Listing Rule 3.13.2, the following information is provided in relation to the resolutions passed by members of Eildon Capital Limited the Extraordinary General Meeting.

The outcome of the resolutions put to the meeting were as follows:

Item 1 – Ratification of issue of Placement Tranche 1 Shares.

For	Against	Abstain	Discretion	Excluded	Total
4,090,079	140,000	840	10,000	129,000	4,369,919

The motion was carried as an ordinary resolution on a show of hands.

Item 2 – Allotment of Placement Tranche 2 Shares to investors other than CVC Limited.

For	Against	Abstain	Discretion	Excluded	Total
4,090,079	140,000	840	10,000	129,000	4,369,919

The motion was carried as an ordinary resolution on a show of hands.

EILDON CAPITAL LIMITED

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ACN 059 092 198

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Melbourne VIC 3000**T** +613 9225 5010**W** www.eildonfunds.com**E** info@eildoncapital.com**Item 3 – Allotment of Placement Tranche 2 Shares to CVC Limited.**

For	Against	Abstain	Discretion	Excluded	Total
3,944,194	600	840	10,000	414,285	4,369,919

The motion was carried as an ordinary resolution on a show of hands.

John Hunter
Company Secretary

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