

**Form 603  
Corporations Act 2001  
Section 671B**

**Notice of Initial Substantial Holder**

To: Xenith IP Group Limited

ACN/ARSN:

**1. Details of substantial holder (1)**

Name: FIL Limited and the entities listed in Annexure A ("FIL")

ACN/ARSN (if applicable)

The holder became a substantial holder on

09 January 2018

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of Securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Common stock	4,499,885	4,499,885	5.07%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Refer to Annexure A

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Refer to Annexure A

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

<b>Date of Acquisition</b>	<b>Holder of Relevant Interest</b>	<b>Consideration (9)</b>	<b>Class and Number of Securities</b>
		<b>AUD \$</b>	<b>Common stock</b>
02-Nov-17	FIL	1.30	5,033
02-Nov-17	FIL	1.30	6,078
03-Nov-17	FIL	1.28	17,651
03-Nov-17	FIL	1.28	40,877
06-Nov-17	FIL	1.30	6,916
06-Nov-17	FIL	1.30	16,016
07-Nov-17	FIL	1.29	13,520
07-Nov-17	FIL	1.29	31,310
08-Nov-17	FIL	1.28	6,225
08-Nov-17	FIL	1.28	14,418
09-Nov-17	FIL	1.30	5,029
09-Nov-17	FIL	1.30	8,369
14-Nov-17	FIL	1.29	6,043
14-Nov-17	FIL	1.29	14,053
15-Nov-17	FIL	1.28	18,060
15-Nov-17	FIL	1.28	42,002
16-Nov-17	FIL	1.28	15,547
16-Nov-17	FIL	1.28	36,157
17-Nov-17	FIL	1.28	7,517
17-Nov-17	FIL	1.28	17,483
20-Nov-17	FIL	1.27	5,361
20-Nov-17	FIL	1.27	12,468
21-Nov-17	FIL	1.26	35,448
21-Nov-17	FIL	1.26	82,438
22-Nov-17	FIL	1.26	8,426
27-Nov-17	FIL	1.28	2,366
28-Nov-17	FIL	1.27	159,472
28-Nov-17	FIL	1.27	387,567
29-Nov-17	FIL	1.26	11,624
29-Nov-17	FIL	1.26	28,249
30-Nov-17	FIL	1.26	5,528
30-Nov-17	FIL	1.26	13,436
01-Dec-17	FIL	1.26	63,130
01-Dec-17	FIL	1.26	147,048
01-Dec-17	FIL	1.25	6,376
11-Dec-17	FIL	1.19	274,142
29-Dec-17	FIL	1.20	320
29-Dec-17	FIL	1.20	772
02-Jan-18	FIL	1.21	4,732
02-Jan-18	FIL	1.21	11,414

03-Jan-18	FIL	1.23	3,687
03-Jan-18	FIL	1.23	8,895
04-Jan-18	FIL	1.25	36,504
04-Jan-18	FIL	1.25	88,055
05-Jan-18	FIL	1.24	9,236
08-Jan-18	FIL	1.26	187,606
08-Jan-18	FIL	1.26	462,394
09-Jan-18	FIL	1.27	43,294
09-Jan-18	FIL	1.27	106,706
<b>Total Buys</b>			<b>2,534,998</b>

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

## 7. Addresses

The addresses of the persons named in this form are as follows:

Refer to Annexure A
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Sign Here 

Dated: 11 January 2018

Kelvin Lo

Head of Regulatory Reporting, Asia Pacific

Duly authorized under Powers of Attorney by and on behalf of FIL Limited

### Annexure A

Investment Manager	Address	Custodian	Nature of Relevant Interest	Sum of Numerator Shares
FIL INVESTMENT MANAGEMENT (SINGAPORE) LIMITED	8 Marina View, #35-06, Asia Square Tower 1, 018960, Singapore	JP MORGAN, BOURNEMOUTH (C)	Investment Discretion / Voting Power	1,257,015
		BROWN BROS HARRIMN LTD LUX (C)		2,968,728
FIL PENSION MANAGEMENT	Oakhill House, 130 Tonbridge Road, Hildenborough, Kent, England TN119DZ	STATE STR BK AND TR CO LNDN (C)		274,142
<b>Grand Total</b>				<b>4,499,885</b>