



12 January 2018

**Market Announcements Office**  
Australian Securities Exchange  
PO Box H224  
AUSTRALIA SQUARE NSW 1215

Dear Sir

**ASIC Relief granted for possible downstream acquisition**

Further to its ASX announcement dated 11 December 2017, Reef Corporate Services Limited ABN 66 057 599 621, in its capacity as responsible entity of the Reef Casino Trust ARSN 093 156 293 (**RCT**), has been advised by the Australian Securities and Investments Commission (**ASIC**) that Sazka Group a.s. (**Sazka Group**) has been granted relief by ASIC (**ASIC Relief**) for the purposes of facilitating the proposed downstream acquisition of units in RCT by way of its purchase of further interests in Casinos Austria AG (**CASAG**).

The ASIC Relief granted is subject to conditions which require Sazka Group, its subsidiary CAME Holding GmbH (CAME), and the controlling entity of CAME, Austrian Gaming Holding a.s. (together, **the Covenantors**), to enter into a deed in favour of ASIC and RCT unitholders. Under this deed, the Covenantors have agreed that they will not directly or indirectly acquire relevant interests in RCT units, or voting power in RCT of greater than 67.1%, or exercise, or control or procure the exercise, of any votes attached to RCT units for a period from the date of the ASIC Relief to 6 months after the earlier of:

- a) completion of:
  - 1. the Purchase Agreements entered into by CAME with LEIPNIK-LUNDBERGER Invest Beteiligungs Aktiengesellschaft and UNIQA Beteiligungs-Holding GmbH to acquire 59.26% of the issued shares in Medial Beteiligungs GmbH (**Medial**);
  - 2. the BSS Co-operation and Option Agreement entered into by CAME with Bankhaus Schelhammer & Schattera Aktiengesellschaft (**BSS**) granting a call option to CAME in respect of 10.77% of the issued shares in Medial and 5.314% of the issued shares in CASAG held by BSS; and
  - 3. the Novomatic Shareholders' Agreement conditionally entered into by Sazka Group with Novomatic AG (**Novomatic**) granting Sazka Group voting rights, a put option and a pre-emption right in relation to 17.2% of the issued shares in CASAG held by Novomatic,

whichever is the later to occur; or

- b) Sazka Group obtaining control of CASAG.

RCT will provide an update to unitholders should there be any material change in relation to this matter.

**Allan Tan**  
Executive Director  
Reef Corporate Services Limited  
Responsible Entity, Reef Casino Trust

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**REEF CASINO TRUST**  
ARSN 093 156 293  
  
Responsible Entity -  
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