



CROMWELL
PROPERTY GROUP

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Monday 15 January 2018

ASX Market Announcements Office
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Cromwell Property Group

Notice under paragraph 7(f)(ii) of ASIC Class Order [CO 09/425]

Cromwell Property Group comprising Cromwell Corporation Limited (Company) and the Cromwell Diversified Property Trust (Trust), the responsible entity of which is Cromwell Property Securities Limited (RE) (together, Cromwell), has today announced a security purchase plan. Each unit of the Trust is stapled to one share in the Company (Stapled Securities). The offer comprises the issue of new Stapled Securities to eligible existing CMW securityholders under a security purchase plan.

Cromwell advises that:

- a) Cromwell will make offers to issue shares and interests under a purchase plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (Corporations Act) and without giving a Product Disclosure Statement under Division 2 of Part 7.9 of the Corporations Act;
- b) this notice is being given in accordance with ASIC Class Order [CO 09/425];
- c) as at the date of this notice, Cromwell has complied with;
 - i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company and the Trust respectively; and
 - ii) section 674 of the Corporations Act; and
- d) there is no information that is excluded information as at the date of this notice (in accordance with the requirements of subsections 708A(7) and (8) and subsections 1012DA(7) and (8) of the Corporations Act as if the notice were a notice under paragraph 708A(5)(e) or 1012DA(5)(e) of the Corporations Act).

Yours faithfully

CROMWELL PROPERTY GROUP

LUCY LAAKSO
COMPANY SECRETARY