



NET TANGIBLE ASSET VALUE

31 DECEMBER 2017



EILDON CAPITAL LIMITED

ACN 059 092 198



NET TANGIBLE ASSET VALUE

Eildon Capital Limited advises that its estimated Net Tangible Asset (NTA) value as at 31 December 2017 was \$1.05 per share. The NTA has been calculated in accordance with Chapter 19 of the ASX Listing Rules.

UNAUDITED ADDITIONAL INFORMATION PER SHARE:

	31 December 2017 \$	30 November 2017 \$
Pre-tax NTA	\$1.040	\$1.053
Deferred taxes	\$0.010	\$0.013
Post-tax NTA	\$1.050	\$1.066
Shares on Issue	35,782,828	34,742,889

During December 2017:

- Following the completion of the share purchase plan on 14 December 2017, Eildon Capital issued 1,039,939 shares at \$1.05 per share to raise approximately \$1.1 million as part of the capital raising announced on 15 November 2017.
- On 21 December 2017 Eildon Capital declared a 1.925 cents per share fully franked dividend which is payable on 5 February 2018 to those shareholders registered on 19 January 2018. Considering the date of declaration of the dividend, it has been accrued at 31 December 2017 for those shares on issue at that date.



COMPANY OVERVIEW

Eildon Capital is an active property investment company, participating across the residential, commercial, retail and industrial sectors.

A flexible approach to investing results in tailored capital solutions for our property partners. The structuring of each transaction aims to deliver strong asset protection and enhanced returns for Eildon Capital shareholders.