

17 January 2018
ASX Announcement

Mainstream Group: completion of debt refinancing

Further to Mainstream Group Holdings Limited's (ASX: MAI) announcement on 12 December 2017, the Company is pleased to announce the completion of the refinancing of its existing debt facility.

Accordingly, the documentation has been executed for the new \$11 million debt facility with ANZ Bank and the existing \$11 million Senior Secured Convertible Noteholders arranged by Mason Stevens Asset Management Pty Ltd have been repaid. The new facility is expected to save the Company approximately \$775,000 of interest expense per year. Mainstream wishes to thank Mason Stevens for its cornerstone support of the business since IPO.

For more information

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About Mainstream Group Holdings

Mainstream Group Holdings Limited (ASX: MAI) provides fund and superannuation administration services underpinned by investment in people, processes and technology.

As at September 2017 the Group provides administration services to 719 funds and more than 105,000 investors with assets under administration in excess of AUD \$123 billion.

Mainstream employs 217 people, with operations in Australia, Singapore, Hong Kong, the United States, the Isle of Man, Malta, Ireland and the Cayman Islands.

For more information, please visit: www.mainstreamgroup.com.