

**EILDON CAPITAL LIMITED**

ABN 11 059 092 198

ACN 059 092 198

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120 Collins Street  
Melbourne VIC 3000**T** +613 9225 5010**W** [www.eildonfunds.com](http://www.eildonfunds.com)**E** [info@eildoncapital.com](mailto:info@eildoncapital.com)**ASX Release**Australian Securities Exchange Limited  
20 Bridge Street  
Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

17 January 2018

**Placement Tranche 2: Cleansing Notice**

In accordance with section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**), Eildon Capital Limited (ACN 059 092 198) (ASX:EDC) (**Company**) gives notice that:

- 1 On 17 January 2018, the Company issued a total of 10,227,495 ordinary shares in the capital of the Company without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2 This notice is being given under section 708A(5)(e) of the Corporations Act;
- 3 As at the date of this notice:
  - (a) the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
  - (b) the Company has complied with section 674 of the Corporations Act; and
  - (c) there is no information which is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

By the order of the Board

John Hunter  
**Company Secretary**