



Notification of dividend / distribution

Announcement Summary

Entity name

360 CAPITAL GROUP

Security on which the Distribution will be paid

TGP - STAPLED SECURITIES FULLY PAID

Announcement Type

New announcement

Date of this announcement

Wednesday January 17, 2018

Distribution Amount

AUD 0.21010000

Ex Date

Tuesday January 23, 2018

Record Date

Wednesday January 24, 2018

Payment Date

Wednesday January 31, 2018

Additional Information

In accordance with the Capital Reallocation Proposal approved by Securityholders, the Special Dividend is conditional on it being reinvested in the 360 Capital Investment Trust. As such, no cash will be received by or paid to Securityholders.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

360 CAPITAL GROUP

1.2 Registered Number Type

other

Registration Number

360 Capital Group Limited
ACN 113 569 136
360 Capital Investment Trust
ARSN 104 552 598

1.3 ASX issuer code

TGP



1.4 The announcement is

New announcement

1.5 Date of this announcement

Wednesday January 17, 2018

1.6 ASX +Security Code

TGP

ASX +Security Description

STAPLED SECURITIES FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Special

2A.2 The Dividend/distribution:

does not relate to a specific period within the financial year in which it was paid

2A.4 +Record Date

Wednesday January 24, 2018

2A.5 Ex Date

Tuesday January 23, 2018

2A.6 Payment Date

Wednesday January 31, 2018

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

Yes

2A.7a Approvals

Approval/condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
Securityholder approval	Friday December 29, 2017	Actual	Yes
Comments			
<input type="text"/>			

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar



2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form Estimated or Actual?
Estimated
AUD 0.21010000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?
No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?
We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?
No

2A.12 Does the +entity have tax component information apart from franking?
No

Part 3B - Special dividend/distribution

3B.1 Is the special dividend/distribution estimated at this time? **3B.1a Special dividend/distribution estimated amount per +security**
Yes AUD 0.21010000

3B.1a(i) Date that actual special amount per +security will be announced Estimated or Actual?
Wednesday January 31, 2018 Estimated

3B.1b Special dividend/distribution amount per +security
AUD

3B.2 Is special dividend/distribution franked? **3B.2a Is the special dividend/distribution fully franked?**
Yes Yes

3B.3 Percentage of special dividend/distribution that is franked **3B.3a Applicable corporate tax rate for franking credit (%)**
100.0000 % 27.5000 %

3B.4 Special dividend/distribution franked amount per +security **3B.5 Percentage of special dividend/distribution that is unfranked**
AUD 0.21010000 0.0000 %

3B.6 Special dividend/distribution unfranked amount per +security excluding conduit foreign income amount
AUD 0.00000000



3B.7 Special dividend/distribution conduit foreign income amount per +security

AUD

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

FY18 annual tax statements to be mailed in August 2018.

5.2 Additional information for inclusion in the Announcement Summary

In accordance with the Capital Reallocation Proposal approved by Securityholders, the Special Dividend is conditional on it being reinvested in the 360 Capital Investment Trust. As such, no cash will be received by or paid to Securityholders.