

**Form 604****Corporations Act 2001 Section 671B****Notice of change of interests of substantial holder**

Moreton Resources Limited

ABN 75 060 111 784

1. Details of substantial holder

Name: Feitelson Group

There was a change in the interests of the substantial holder on 19 January 2018

The previous notice was given to the company on 10 January 2018

The previous notice was dated 10 January 2018

2. Previous and present Voting Power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous notice		Present notice	
Number of securities	Person's votes	Voting Power	Person's votes	Voting Power
Ordinary	807,116,184	31.009%	810,602,642	31.142%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
18/1/2018 & 19/1/2018	Philip A Feitelson on behalf of Henadome Pty Limited <Albow Trust>	Share purchase	\$0.011	Ordinary 3,486,458	3,486,458

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Registered holder of securities	Nature of relevant interest	Class & Number (Ord) & Person Votes
Philip A Feitelson on behalf of Henadome Pty Limited <Albow Trust>	Non Beneficial	Ordinary 609,886,458
Henadome Pty Limited <The Albow Trust>	Beneficial	Ordinary 39,600,000
The Promenade Coffs Harbour Pty Limited	Beneficial	Ordinary 113,600,000
JR Cycles at the Promenade Pty Ltd	Beneficial	Ordinary 5,681,818
Albow Income No 1 Pty Ltd <Albow Income Trust No 1 Unit Trust>	Beneficial	Ordinary 5,681,818
Feitelson Holdings Pty Ltd <Feitelson Super Fund>	Beneficial	Ordinary 10,227,273
A&J Consultants Pty Ltd <AA Super Fund>	Non Beneficial	Ordinary 25,925,275

5. Change in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company of scheme are as follows:

One additional association noted.

Nature of association

Philip A Feitelson is a beneficiary of the Albow Trust. Henadome Pty Limited is a shareholder of The Promenade Coffs Harbour Pty Ltd. Philip A Feitelson is a director of Henadome Pty Limited, The Promenade Coffs Harbour Pty Limited, Feitelson Holdings Pty Ltd, JR Cycles at the Promenade Pty Ltd & Albow Income No 1 Pty Ltd. Philip A Feitelson is associated with A&J Consultants Pty Ltd by way of a family tie.

6. Addresses

The addresses of persons named in this form are as follows:

Name**Address**

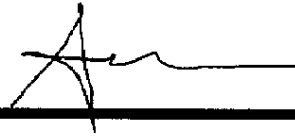
Feitelson Group

PO Box 6693, Coffs Harbour Plaza NSW 2450S

Signature

print name PHILIP ANTHONY FEITELSON capacity DIRECTOR

sign here



date

19/1/2018