

23 January 2018

The Manager
Market Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

CLARIFYING ANNOUNCEMENT

IoT Group Limited (ACN 140 475 921) (**ASX: IOT**) (**the Company**) wishes to clarify its 19 January 2018 Announcement concerning a proposed entitlement offer (**Entitlement Offer**).

The initial announcement stated that the prospectus was expected to be released to the ASX on 19 January 2019 and dispatched to shareholders on 31 January 2019. The Company wishes to clarify that the prospectus was released to the ASX on **19 January 2018** and is expected to be dispatched to shareholders on **31 January 2018**.

Outlined below is a timetable of relevant events and dates relating to the Entitlement Offer. These events and dates are indicative only and subject to change. Subject to the ASX Listing Rules, the Corporations Act and other applicable laws, the Company's Board reserves the right to modify all dates, including the Entitlement Offer closing date.

Event	Date
Lodgement of Prospectus with the ASIC	19 January 2018
Lodgement of Prospectus & Appendix 3B with ASX	19 January 2018
Notice sent to Optionholders	19 January 2018
Notice sent to Shareholders	23 January 2018
Ex date	24 January 2018
Record Date for determining Entitlements	25 January 2018
Prospectus despatched to Shareholders & Company announces despatch has been completed	31 January 2018
Last day to extend the Closing Date	6 February 2018
Closing Date*	9 February 2018
Shares quoted on a deferred settlement basis	12 February 2018
ASX notified of under subscriptions	14 February 2018
Issue Date	16 February 2018
Despatch of holding statements	16 February 2018
Quotation of Securities issued under the Offer*	19 February 2018

*The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the Shares are expected to commence trading on ASX may vary.



Sean Neylon
Executive Director

About IOT Group Limited



Website: www.theiotgroup.com

IoT Group has tapped into global niche markets by adapting and enhancing existing trend products and making them more affordable, useful and innovative for consumers.

Company Information

IoT Group Limited (ABN 66 140 475 921)
Level 9, 100 William Street
EAST SYDNEY NSW 2011

Sean Neylon	Founder and Executive Director
John Forder	Non-Executive Director
Steven Kayalicos	Non-Executive Director
Ron Hollands	Company Secretary

Investor Enquiries: investors@theiotgroup.com

All references to IOT Group includes its subsidiaries.

Forward Looking Statements

All statements other than statements of historical fact including, without limitation, statements regarding projections, plans and objectives of IOT Group, are forward-looking statements. When used in this announcement, forward-looking statements can be identified by words such as ‘anticipate’, ‘believe’, ‘could’, ‘estimate’, ‘expect’, ‘future’, ‘intend’, ‘may’, ‘opportunity’, ‘plan’, ‘in principle’, ‘potential’, ‘project’, ‘seek’, ‘will’ and other similar words that involve risks and uncertainties.

These statements are based on an assessment of present economic and operating conditions, and on a number of assumptions regarding future events and actions that are expected to take place.

Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, its directors and management of IOT Group that could cause IOT Group’s actual results to differ materially from the results expressed or anticipated in these statements.

The Company cannot and does not give any assurance that the results, performance or achievements expressed or implied by these forward-looking statements will actually occur and investors are cautioned not to place any reliance on these forward-looking statements.

IOT Group does not undertake to update or revise forward-looking statements, or to publish prospective financial information in the future, regardless of whether new information, future events or any other factors affect the information contained above, except where required by applicable law and securities exchange listing requirements.