



24 JANUARY 2018

ASX: IGE

Completion of Capital Raise and IGE Business Sale Agreement

The Directors of Integrated Green Energy Solutions Ltd ("**IGES**" or "**the Company**") are pleased to announce that the capital raise process under the recent IGES Prospectus is now complete. Therefore, IGES has today issued 32,235,000 shares in return for the \$6,447,000 in subscriptions received.

As part of the relisting process, the Company has also completed the Business Sale Agreement with Integrated Green Energy Ltd ("**IGE**"). Accordingly, the Company has issued 209,700,000 shares and 148,000,000 options due to the vendor in return for the IGE Business Assets as outlined in the Replacement Prospectus dated 12 September 2017.

There will be further announcements relating to the Company's expected re-listing date shortly as the final administrative steps are completed in conjunction with the ASX.

FOR FURTHER INFORMATION CONTACT:

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