



24 January 2018

Elvis Onyura
Senior Adviser, Listings Compliance (Sydney)
20 Bridge Street
Sydney NSW 2000

By email only: Elvis.Onyura@asx.com.au;

Dear Elvis

REQUEST FOR SUSPENSION

I refer to the request for a halt to the trading of the ordinary shares of Animoca Brands Corporation Limited ABN 29 122 921 813 (**AB1** or the **Company**) quoted on the Australian Securities Exchange (**ASX**) on Monday 22 January 2018.

The Company now anticipates making an announcement with respect to the proposed transaction and capital raising on or around 25 January 2018.

Accordingly, the Company requests a voluntary suspension to the quotation of its ordinary shares on the ASX from Wednesday 24 January 2018 (immediately after the cessation of the trading halt).

In accordance with ASX Listing Rule 17.2, the Company provides the following information in relation to this request:

1. The reason for the request for voluntary suspension is for the Company to manage its continuous disclosure obligations before the announcement about a proposed transaction and capital raising is made.
2. The Company requests that the voluntary suspension continue until such time that the announcement regarding the proposed transaction and capital raising is released to the market, which is expected to be on or around 25 January 2018.

The Company is not aware of any reason why the voluntary suspension should not be granted.

Please contact me if you require any further information concerning this matter.

Yours sincerely

By order of the Board of Animoca Brands Corporation Limited

A handwritten signature in blue ink, appearing to read "Alyn Tai", written over a blue horizontal line.

Alyn Tai
Company Secretary