

January 24, 2018

Section 708A(5)(e) Notice

eCargo Holdings Limited (ASX:ECG) ("eCargo" or "ECG") a Hong Kong based company, announced on January 22, 2018 that it had entered into an Agreement which includes the issue of 80,250,000 CHESS Depositary Interests ("CDIs") (representing 80,250,000 shares in the Company) payable as consideration for the acquisition of 45% of the issued share capital of Jessica's Suitcase Pty Ltd ("Consideration CDIs").

Please refer to the ASX announcement dated January 22, 2018 for further information.

The Consideration CDIs were issued today and rank equally with the other CDIs on issue.

The Company hereby notifies the ASX, under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Corporations Act) as modified by ASIC Class Order 14/827, that:

- (a) the Company issued the Consideration CDIs without disclosure to investors under Part 6D.2 of the Corporations Act;
 - (b) as at the date of this notice, the Company has complied with section 601CK and section 674 of the Corporations Act; and
 - (c) as at the date of this notice, there is no information that:
 - (i) has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospectus of the Company; or
 - B. the rights and liabilities attached to the Consideration CDIs,
- to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

About eCargo

ECG is a China-based eCommerce technology and specialist execution group of companies, providing on-demand digital commerce technology development and related execution capabilities for retailers and fashion brands. ECG's strategic investor, CS Logistics Holdings Limited, is one of the largest international logistics providers for numerous Australian businesses including Wesfarmers Limited, Myer Holdings Limited and Woolworths Group Limited.

eCargo acts as a "one-stop" enabling partner for designer fashion, branded apparel and retail companies seeking to sell their products online in China, Australia and South-east Asia by providing integrated online and offline technology and supply chain solutions. ECG connects consumers with brands online and offline through the development and marketing of eCommerce platforms, brand site transactional platforms and major marketplace platforms in China and South-east Asia

Media Contacts

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