



**Queensland Mining Corporation Limited**

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**ASX Market Announcement**

**25 January 2018**

**DESPATCH OF COMPULSORY ACQUISITION NOTICES BY MOLY MINES  
LIMITED**

Queensland Mining Corporation Limited (ASX: QMN) (**QMN** or the **Company**) has been informed by Moly Mines Limited (**Moly**) that it has despatched the attached form of compulsory acquisition notices to holders of QMN ordinary shares who did not accept Moly's offer under Moly's off-market takeover bid.

QMN expects ASX to suspend quotation of QMN Shares after close of trading on ASX on Friday 2 February 2018 and to remove QMN from ASX's official list on or about 7 February 2018.

For further details, please contact:

**Eddy Wu (Director)**

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**or visit our website at: [www.qmcl.com.au](http://www.qmcl.com.au)**



**MOLY MINES LIMITED**

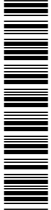
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25 January 2018

**IF YOU HAVE ALREADY ACCEPTED MOLY MINES LIMITED'S OFFER FOR YOUR SHARES IN QUEENSLAND MINING CORPORATION LIMITED, PLEASE IGNORE THIS LETTER AND THE ACCOMPANYING DOCUMENT(S)**

Dear Shareholder

**COMPULSORY ACQUISITION OF YOUR SHARES IN QUEENSLAND MINING CORPORATION LIMITED**

As you are aware, Moly Mines Limited (ACN 103 295 521) (**Moly**) offered to acquire all of your shares in Queensland Mining Corporation Limited (ACN 109 962 469) (**QMC**) under an off-market takeover offer (**Offer**).

At 7.00pm (Sydney time) on Friday 19 January 2018, the Offer closed and Moly had acquired a relevant interest in 95.59% of the QMC ordinary shares as a result of acceptances received under the Offer. On 22 January 2018 Moly announced that it would proceed to compulsorily acquire the remaining QMC ordinary shares. If you did not validly accept the Offer prior to its close, your QMC ordinary shares will be compulsorily acquired.

Enclosed is an ASIC Form 6021 which is a formal notice of compulsory acquisition under the *Corporations Act 2001* (Cth). Please read this form carefully. Under the compulsory acquisition procedure, you will be entitled to receive A\$0.17 for each QMC ordinary share you hold.

If you validly accepted the Offer prior to its close, please disregard this letter and the enclosed ASIC Form 6021.

Completion of the compulsory acquisition of your QMC ordinary shares is likely to occur approximately 4-6 weeks after the date of this letter (or later in some circumstances). QMC will then send you a letter seeking your instructions on how to deal with the consideration payable to you for your QMC ordinary shares.

Yours faithfully

Nelson Chen  
Chairman  
Moly Mines Limited



# Notice of compulsory acquisition following takeover bid

## Notice

### To each holder of:

Description of class of securities to which the bid relates

**FULLY PAID ORDINARY SHARES**  
(‘Bid Class Securities’)

Name of target company or body

**in**  
Name (‘the Company’)  
**QUEENSLAND MINING CORPORATION LIMITED**  
ACN/ARBN/ARSN  
**61 109 962 469**

Tick applicable box(es)

- and each holder of securities that will or may be converted into, or confer rights to be issued, in the next 6 weeks, securities to which the bid related.
- and each holder of non-transferable securities issued under an employee incentive scheme referred to in paragraph 2.

Name of bidder

1. Under a takeover bid offers were made by  
**MOLY MINES LIMITED**

in respect of the acquisition of Bid Class Securities in the company.

Tick one box

- The offers
- closed
- are scheduled to close

Date offers closed or are scheduled to close

on  
Date  
**1 9 / 0 1 / 1 8**  
[D] [D] [M] [M] [Y] [Y]

Tick applicable box(es).  
(See subsection 661A(4) and (4A))

2. You are, as at the date of this notice, the holder of one or more of the following
- securities in respect of which the takeover offer was made, but have not accepted the offer. (If you have accepted the offer but have received this notice you do not need to do anything in response to this notice—the bidder will acquire your securities under the offer.)
- securities to which the bid related issued after the end of the offer period and before the date of this notice
- securities that will or may be converted into, or confer rights to be issued, in the next 6 weeks, securities to which the bid related
- securities issued under an employee incentive scheme to which restrictions on transfer apply under the company’s constitution or the terms of issue, being

Description of securities

Description of securities

the following securities in the bid class in which the bidder has a relevant interest  
**FULLY PAID ORDINARY SHARES**

Tick one box

3. The bidder gives you notice under subsection 661B(1) of the Corporations Act 2001 (‘the Act’) that the bidder has become entitled pursuant to subsection
- 661A(1)
- 661A(3)
- of the Act to compulsorily acquire your securities and desires to acquire those securities.

# Continued... Notice

- 4 Under section 661D of the Act, you have the right, by notice in writing given to the bidder within one month after this notice is lodged with ASIC, to ask the bidder for a written statement of the names and addresses of everyone else the bidder has given this notice to.

This notice was lodged with ASIC on

Date

/   /    
[D] [D] [M] [M] [Y] [Y]

Date of lodgement

Insert paragraph 4A only where alternative forms of consideration were offered under the bid.

- 4A. You are entitled, within one month after being given this notice (see paragraph 8), or within 14 days after being given a statement requested under section 661D of the Act (as referred to in paragraph 4 of this notice), whichever is the later, by notice in writing to the bidder, to elect which of the following forms of consideration will apply to the acquisition of your securities:

Details of alternative terms.


If you do not elect which of the alternative forms of consideration will apply to the acquisition of your securities, the form of consideration that will apply will be:

Set out the terms that will apply


5. Under section 661E of the Act, you have the right, within one month after being given this notice (see paragraph 8) or within 14 days after being given a statement requested under section 661D of the Act (as referred to in paragraph 4 of this notice), whichever is later, to apply to the Court for an order that the securities not be compulsorily acquired.

6. The bidder is entitled and bound to acquire the securities on the terms that applied under the takeover bid immediately before

Tick one box

- this notice was given.  
 the end of the offer period.

7. Unless the Court otherwise orders, on application made by you under section 661E of the Act within one month after being given this notice (see paragraph 8) or within 14 days after being given a statement under section 661D (as referred to in paragraph 4 of this notice), whichever is the later, the bidder must comply with paragraph 6 of this notice.

8. A notice sent by post to you is taken to be given to you 3 days after it is posted.

## Signature

Name of person signing

Capacity

Signature



Date signed

/   /    
[D] [D] [M] [M] [Y] [Y]