

Notice reference number 0068.18.01

Notice date: 25/01/2018

What's this about?

Effective date: 25/01/2018

☒ ASX Trade	☐ ASX 24	☐ ASX TECH				
☒ Trading	☐ Clearing	☐ Settlement	☐ ALC	☐ ASX NET		
☐ Operations	☐ Technology	☐ Market Data	☐ Rules	☒ Compliance	☐ Risk	☒ Other

Title

Jayride Group Limited – Admission and Commencement of Official Quotation

Description

Jayride Group Limited (Company) is expected to be admitted to the official list of ASX Limited (ASX) today, Thursday 25 January 2018.

Official quotation of the Company's securities is expected to commence at 11.00 am AEDT on Monday 29 January 2018.

The Company raised \$1,500,000 pursuant to the offer under its replacement prospectus dated 14 December 2017 (Prospectus) by the issue of 3,000,000 fully paid ordinary shares at an issue price of \$0.50 per share.

Quoted securities: 51,702,429 fully paid ordinary shares

ASX Code: JAY

Time: 11:00 am AEDT

Date: Monday 29 January 2018

ASX Trade Abbreviation: JAYRIDE

ISIN: AU000000JAY4

Home Branch: Sydney

Industry Classification: 2550 – Retailing

Registered Office:
Level 11
55 Clarence Street
Sydney NSW 2000

Company Secretary: Mr Henry Kinstlinger

Share Registry: Computershare Investor Services Pty Ltd
Yarra Falls
452 Johnston Street
Abbotsford VIC 3067

Phone: +61 3 9415 4000 or 1300 855 505

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation:	New South Wales
Dividend Policy:	See page 67 of the Prospectus
Activities:	International comparison platform for ground passenger transportation
Lead Manager:	N/A
Restricted Securities:	22,184,259 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of commencement of official quotation. 6,405,409 options exercisable at \$0.533 each expiring on or before 31 March 2020, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of commencement of official quotation. 1,613,312 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 18 August 2017. 9,929,329 options exercisable at \$0.533 each expiring on or before 31 March 2020, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 18 December 2017.
Securities not quoted:	Nil

What do I need to do and by when?

Instructions

Please refer to the Prospectus.

Need more information?

For further information, please refer to the Prospectus or contact MMR Corporate Services Pty Ltd on +61 2 9251 7177.

Issued by

George Tharian

Contact Details

(02) 9227 0000

Disclaimer