

# MEDIA RELEASE

29 January 2018

## **Westpac is considering issuing new Additional Tier 1 Capital securities**

Westpac Banking Corporation is considering an offer of AUD Additional Tier 1 Capital securities that are expected to be listed on the ASX. ANZ, CBA, JP Morgan, Morgans, NAB, UBS and Westpac Institutional Bank have been mandated to support any offer, including arranging a domestic roadshow. A transaction may follow, subject to market conditions<sup>1</sup>.

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For further enquiries, please contact:

**Lucy Wilson**  
**Media Relations**  
T. 02 8219 8121  
M. 0428 777 704

**Andrew Bowden**  
**Head of Investor Relations**  
T. 02 8253 4008  
M. 0438 284 863

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<sup>1</sup> If the transaction proceeds, a disclosure document for the offer will be made available when the securities are offered. Any person who wants to acquire the securities will need to complete an application form that will be in or will accompany the disclosure document.