

Capital Structure for Integrated Green Energy Solutions Ltd

Shares	\$6.447m Raise
Existing Shares	77,189,858
Maximum Offer	32,235,000
Consideration Shares issued under the Acquisition	209,700,000
Issue of Securities to Clark or his nominee	350,000
Issue of Securities under the loan agreements	13,130,491
Issue of Fandola Investments Pty Ltd and Rebelly Healthcare (Shanghai) Ltd securities or their nominee	4,162,500
Total on Issue at Quotation	336,767,849

Point in time	Number of Securities in IGES			
	Shares Issued	Total Shares on Issue	Options Issued	Total Options on Issue
As at the date of the Replacement Prospectus	0	77,189,858	0	32,697,673
Offer	32,235,000	109,424,858	0	32,697,673
Issue of Fandola Investments Pty Ltd and Rebelly Healthcare (Shanghai) Ltd securities or their nominee	4,162,500	113,587,358	4,162,500	36,860,173
Issue of Securities under the loan agreements	13,130,491	126,717,849	0	36,860,173
Consideration Securities (assuming the Offer is fully subscribed and all issues described above take place)	209,700,000	336,417,849	148,000,000	184,860,173
Issue of Clark Securities	350,000	336,767,849	0	184,860,173