



24 January 2018

The Manager
Australian Securities Exchange
Exchange Centre
20 Bridge St
Sydney, NSW 2000

Pre-Quotation Information – Integrated Green Energy Solutions Limited (the Company)

The Company confirms the following information as part of its pre-quotation disclosures:

- 1 The conditions to the Offer have been satisfied and the allotment and issue of all securities under the Offer have been completed.
- 2 The conditions precedent have been satisfied and completion has occurred pursuant to the Business Sale Agreement between the Company and Integrated Green Energy Limited (ACN 162 406 706).
- 3 The Company is in compliance with the ASX Listing Rules and in particular ASX Listing Rule 3.1.
- 4 The number of securities subject to ASX restrictions and the restriction period applying to those securities are as follows:
 - 4.1 1 performance right escrowed for 24 months from the date of reinstatement to the official quotation of the Company's securities on the ASX;
 - 4.2 129,784,699 fully paid ordinary shares escrowed for 24 months from the date of reinstatement to the official quotation of the Company's securities on the ASX;
 - 4.3 82,241,054 unlisted options escrowed for 24 months from the date of reinstatement to the official quotation of the Company's securities on the ASX;
 - 4.4 101,048,606 fully paid ordinary shares escrowed for 12 months from the date of issue; and
 - 4.5 65,758,950 unlisted options escrowed for 12 months from the date of issue.
- 5 The Company has issued the performance right to IGE under the terms of the Business Sale Agreement.