

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity

ABN/ARSN

Oncosil Medical Limited

89 113 824 141

We (the entity) give ASX the following information.

Description of buy-back

1 Type of buy-back

Employee Share Plan buy-back

Details of all shares/units bought back

2 Number of shares/units bought back

7,000,000 fully paid ordinary shares (**ESP Shares**)

3 Total consideration paid or payable for the shares/units

Nil - Extinguishment of Employee Share Plan (**ESP**) loans totalling \$910,000 originally advanced by the Company to the two Shareholders concerned for the purchase of the ESP Shares being cancelled. No cash is payable by the Company for the Buy Back.

4 If buy-back is an on-market buy-back - highest and lowest price paid

highest price:
date:

lowest price:
date:

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:


(Company secretary)

Date: 30 Jan 2018

Print name: Tom Milicevic

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+ See chapter 19 for defined terms.