



Electro Optic Systems Holdings Limited

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30 January 2018

The Manager
Company Announcements Office
Australian Stock Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sirs,

Request for Suspension - EOS

EOS shares went into a trading halt on Monday 29 January 2018 pending an announcement regarding a significant Defence Export Order. The ASX announcement was made today in respect of the significant new order.

The Company hereby requests that the shares remaining in a trading halt for the balance of the day and that the shares be placed into suspension mode from Wednesday 31 January 2018 until the close of business on Friday 2 February 2018 pending a capital raising.

The Company is not aware of any reason why the suspension should not be granted.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Ian Dennis', with a stylized flourish at the end.

Ian Dennis
Director