

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme

Centrex Metals Limited

ACN/ARSN

096 298 752

1. Details of substantial holder (1)

Name

Jason James Chrisp

ACN/ARSN (if applicable)

The holder became a substantial holder on

25/01/2018

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	110,905,672	110,905,672	35.15%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Jason James Chrisp	See attached Appointment marked "A" and	Ordinary shares -
Graham Maxwell Chrisp	Memorandum of Agreement marked "B"	110,905,672

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Dairang Pty Ltd	Dairang Pty Ltd	Dairang Pty Ltd	Ordinary shares - 110,905,672

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
N/A				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
	See Attachments A and B

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Jason James Chrisp	45 Oceania Sands Way, Papamoa, Bay of Plenty, New Zealand
Graham Maxwell Chrisp	46 Broadway, South Brighton S.A. 5048

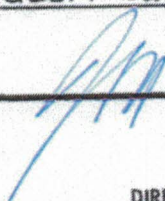
Signature

print name

Jason James Chrisp

capacity Initial Shareholder

sign here



date 29/01/2018

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

'A'

Centrex Metals Limited (the Company)

ABN 97 096 298 752

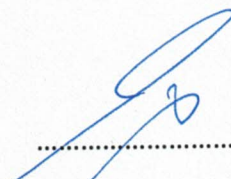
Appointment of Corporate Representative


Pursuant to section 250D of the *Corporations Act 2001* (Cth), Daiang Pty Ltd, ACN 160 813 454 (the Appointor), being a member of the Company, hereby appoints Jason James Chrisp (the Appointee) as its representative to exercise all or any of the powers the Company may exercise at meetings of the Company's members.

This appointment is a standing appointment and takes effect from the date hereof until written notice of its revocation is given by the Appointor to the Appointee.

Dated:.....25th January 2018

Duly executed by the Appointor)
in accordance with section 127)
of the Corporations Act 2001)


.....
Graham Maxwell Chrisp
Director

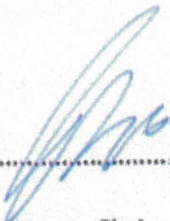

.....
Benjamin Bruce Chrisp
Director

B

Memorandum of Agreement

This is a memorandum of an agreement between Jason James Chrisp of (Jason) and Graham Maxwell Chrisp (Graham).

Jason, having been appointed by Daiang Pty Ltd (Daiang), the holder of shares in Centrex Metals Limited (CXM), as Daiang's corporate representative, pursuant to section 250D of the *Corporations Act 2001* (Cth), in respect of its shares in CXM, agrees that he will not exercise the voting rights attached to the shares in CXM held by Daiang on any resolution for the appointment or removal of a director of CXM, nor on any special resolution of CXM, without first consulting with Graham (without being bound to act in accordance with Graham's suggestions).


.....
Jason James Chrisp
.....
Graham Maxwell Chrisp

Dated: 25/01/2018

Dated: 25/01/2018