

## Form 604

Corporations Act 2001

Section 671B

## Notice of change of interests of substantial holder

To: Company Name/Scheme

Centrex Metals Limited

ACN/ARSN

096 298 752

## 1. Details of substantial holder(1)

Name

Graham Maxwell Chrisp

ACN/ARSN (if applicable)

096 298 752

There was a change in the interests of the substantial holder on

29/1/18

The previous notice was given to the company on

21/12/16

The previous notice was dated

21/12/16

## 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	110,905,672	35.15%	110,905,672	35.15%

## 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
29/01/2018	N/A	change of Registered Holder of Shares	\$9,205,171	110,905,672	N/A

## 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Graham Maxwell Chrisp	Dairang Pty Ltd	South Cove Limited	See attached Appointment marked "A" and Memorandum of Agreement marked "B"	110,905,672	N/A

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Graham Maxwell Chrisp	46 Broadway, South Brighton SA 5048

**Signature**

print name Graham Maxwell Chrisp capacity Substantial Holder  
 sign here [Signature] date 1 / 1

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.



**Centrex Metals Limited (the Company)**

ABN 97 096 298 752

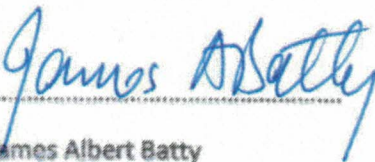
**Appointment of Corporate Representative**

Pursuant to section 250D of the *Corporations Act 2001* (Cth), South Cove Limited (the Appointor), being a member of the Company, hereby appoints Jason James Crisp (the Appointee) as its representative to exercise all or any of the powers the Company may exercise at meetings of the Company's members.

This appointment is a standing appointment and takes effect from the date hereof until written notice of its revocation is given by the Appointor to the Appointee or until the Appointor ceases to be a member of the Company.

Dated: 29/01/2018

Duly executed by the Appointor )  
in accordance with section 127 )  
of the Corporations Act 2001 )

  
James Albert Batty

Director

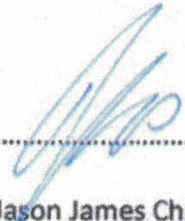
  
Jason James Crisp

Director

## Memorandum of Agreement

This is a memorandum of an agreement between Jason James Chrisp of (Jason) and Graham Maxwell Chrisp (Graham).

Jason, having been appointed by South Cove Limited (South Cove), the holder of shares in Centrex Metals Limited (CXM), as South Cove's corporate representative, pursuant to section 250D of the *Corporations Act 2001* (Cth), in respect of its shares in CXM, agrees that he will not exercise the voting rights attached to the shares in CXM held by South Cove on any resolution for the appointment or removal of a director of CXM, nor on any special resolution of CXM, without first consulting with Graham (without being bound to act in accordance with Graham's suggestions).



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Jason James Chrisp



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Graham Maxwell Chrisp

Dated: 20/01/2018 .....

Dated: 20/01/2018 .....