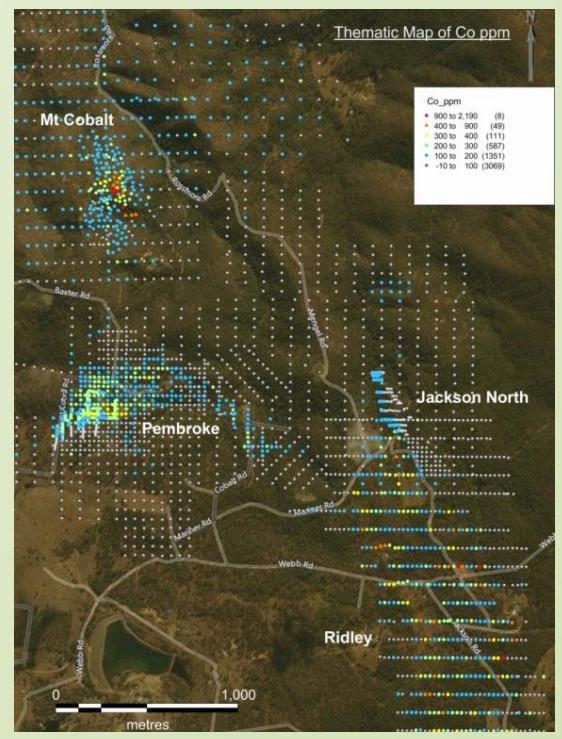




Cash Flow + Growth + Upside

Proactive Investor Roadshow - 31 January 2018



Important Information

Forward Looking Statement

This presentation may contain certain statements and projections provided by or on behalf of Aus Tin Mining Limited (Aus Tin Mining) with respect to the anticipated future undertakings. These forward-looking statements reflect various assumptions by or on behalf of Aus Tin Mining. Accordingly, these statements are subject to significant business, economic and competitive uncertainties and contingencies associated with exploration and/or mining which may be beyond the control of Aus Tin Mining which could cause actual results or trends to differ materially, including but not limited to price fluctuations, exploration results, reserve and resource estimation, environmental risks, physical risks, legislative and regulatory changes, political risks, project delay or advancement, ability to meet funding requirements, factors relating to property title, native title and aboriginal heritage issues, dependence on key personnel, share price volatility, approvals and cost estimates. Accordingly, there can be no assurance that such statements and projections will be realised. Aus Tin Mining makes no representations as to the accuracy or completeness of any such statement of projections or that any forecasts will be achieved.

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Competent Persons Statement

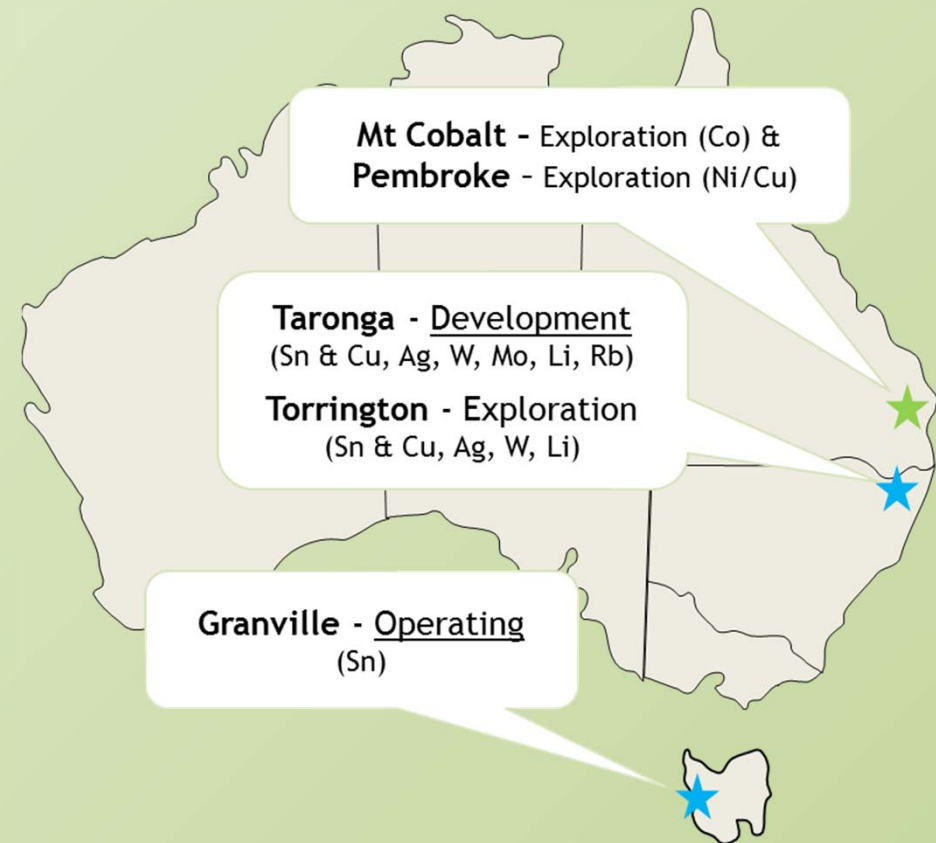
The information in this presentation that relates to Exploration Targets and Exploration Results is based on information compiled by Mr Nicholas Mather B.Sc (Hons) Geol., who is a Member of The Australian Institute of Mining and Metallurgy. Mr Mather is employed by Samuel Capital Pty Ltd, which provides certain consultancy services including the provision of Mr Mather as a Director of Aus Tin Mining. Mr Mather has more than five years experience which is relevant to the style of mineralisation and type of deposit being reported and to the activity, which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves' (the JORC Code). This public report is issued with the prior written consent of the Competent Person(s) as to the form and context in which it appears.

The information in this Announcement that relates to Mineral Resources is based on information extracted from the report entitled "Maiden JORC Resource Estimated for the Taronga Tin Project" created on 26th August 2013 and is available to view on www.austinmining.com.au Aus Tin Mining confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

In the information in this Announcement that relates to Ore Reserves is based on information extracted from the report entitled "Pre-Feasibility Advances the Taronga Tin Project" created on 7th April 2014 and is available to view on www.austinmining.com.au. Aus Tin Mining confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

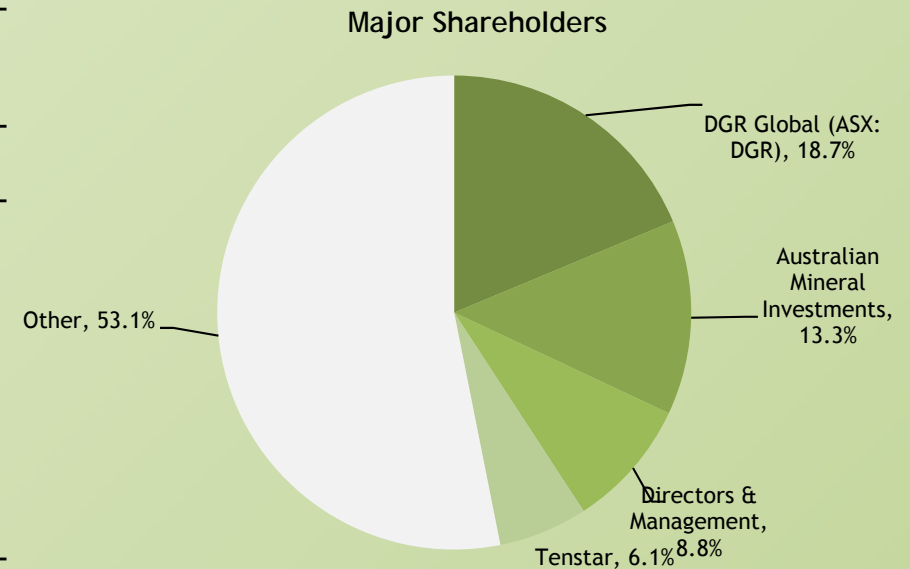
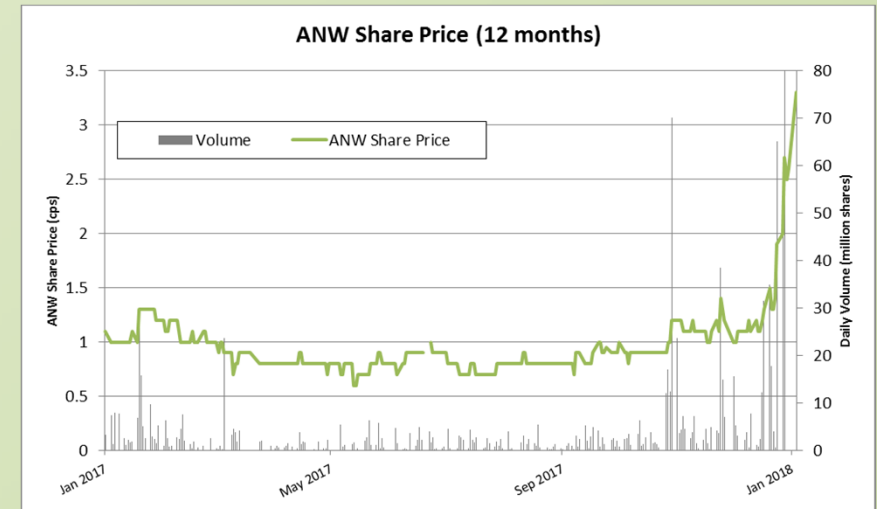
Aus Tin Mining focussed on delivery of metals critical to energy applications

- ✓ Focussed on high-value metals critical to the energy revolution
 - Growing demand for cobalt for energy storage for electric vehicles
 - Tin consumption driven by electronics and increasingly energy storage for hybrid cars
- ✓ Production and development of tin assets
 - Granville (TAS) in production, ramping up in 2018
 - Taronga (NSW) in development, targeting production in 2018
- ✓ Exploration for cobalt at Mt Cobalt (QLD) comprising three distinct target zones
 - High grade cobalt/manganese oxide
 - Extensive cobalt/nickel oxide
 - Potential sulphide target



Corporate Overview

Our Vision	To add value to shareholders through exploration, development & production of high-value metals critical to the energy revolution
ASX Ticker	ANW
Market Capitalisation	\$54M (2.8cps closing price 30 January 2018)
12 Month Range	0.6 cps - 3.3cps
Capital Structure	1,928M shares and 162M options (@1.9cps)
Cash	\$1.53M (31 December 2017)
Board	Brian Moller (Chairman) - also DGR Global, Sol Gold PLC, Platina Resources Nick Mather (Exec) - also DGR Global, Sol Gold PLC, (ex Orbis Gold; Bow Energy) John Bovard, (Non-Exec) - also Sol Gold; (ex Orbis Gold) Richard Willson (Non-Exec)
Management	Peter Williams (CEO) Karl Schlobohm (Co Sec)



Why we think cobalt & tin are good commodities to be invested in

Cobalt core to the energy revolution

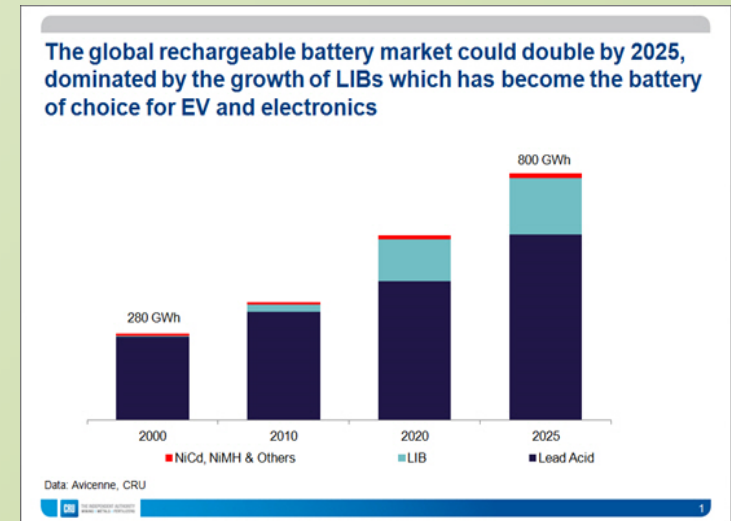
- By 2021 approximately 34% of cobalt demand for electric vehicles / lithium ion batteries¹
- Concerns over reliable future supply
 - Approximately 50% of global cobalt supply from Democratic Republic of Congo

Tin integral to the energy revolution

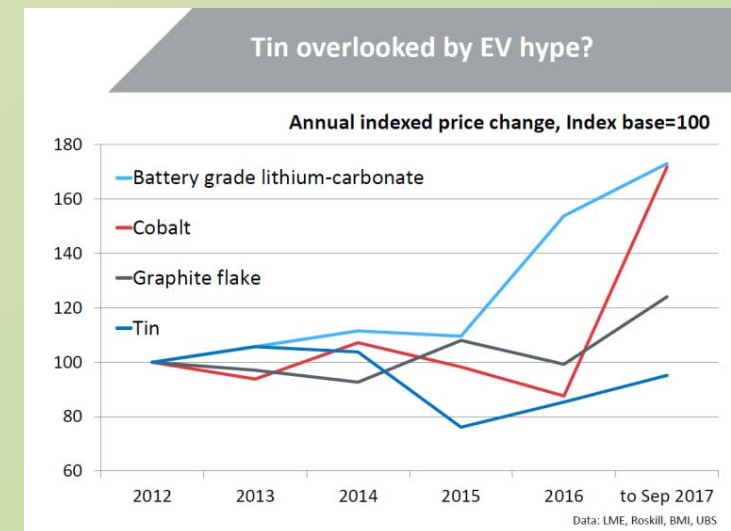
- No longer a “tin can” story - it’s electronics (48%) and tin in lead-acid batteries for hybrid cars (8%)²
- Concerns over future supply
 - LME stockpiles to historic lows
 - Global mine production in decline (down 11% from 2014)
 - Limited new projects in pipeline

¹ Source CRU, September 2016

² Source ITRI, November 2017

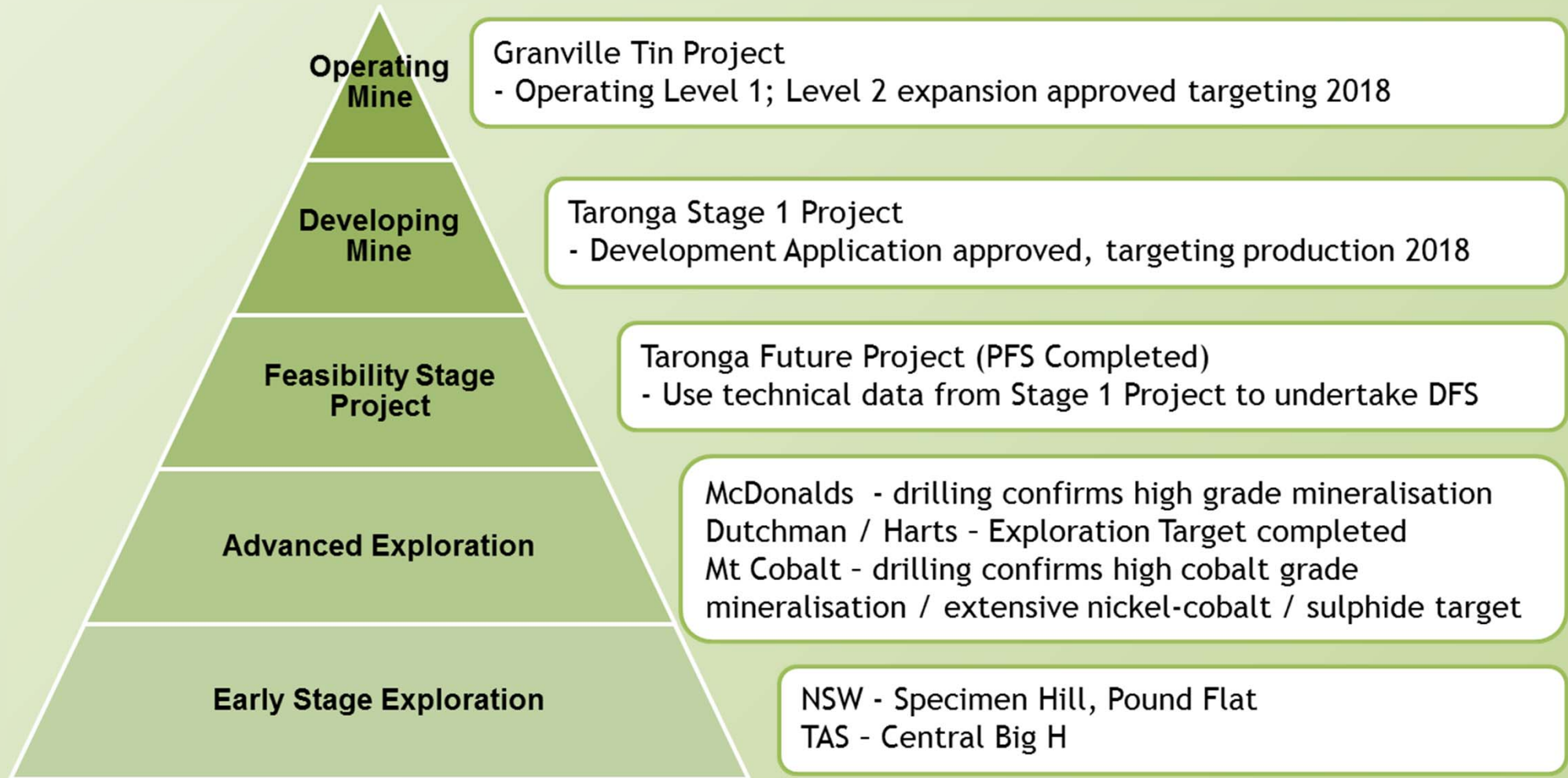


Source CRU, September 2016



Source ITRI, November 2017

Tiered portfolio provides platform for growth



Granville Tin (TAS) - Providing cash flow & building development expertise

High Grade
Brown Field

- High grade skarn up to 4.18%Sn¹
- Existing plant & open cut
- Life of Mine (LOM) off-take with Traxys Europe

Level 1
(De-risk)

- Production of saleable concentrate
- Re-treating low/medium-grade stockpiles
- Develop technical capabilities
- Pilot logistics & sales
- Level 2 permits obtained

Level 2
(cash flow)

- Effective from ground disturbing activities (Level 1 concludes)
- Mining high-grade ore
- Increase production rate (40ktpa)
- Targeting 550tpa contained tin
- Estimated margin A\$10,000/t

Extend Life of Mine
(exploration / acquisition / tolling)



Shipment Number 1 sold to Traxys Europe

¹ Refer ASX Announcement dated 7th December 2015

Taronga Tin (NSW) - Provides scale and significant upside

Globally Significant
(57,000 tonnes contained tin)¹

- Open pit and low strip ratio
- Simple metallurgy
- Region has strong mining heritage
- Resource open at depth

Stage 1 Project
(De-risk)

- Trial mine & pilot processing plant
- Production of saleable concentrate
- Forecast Revenue > CAPEX/OPEX
- Enable optimisation of funding model for Full Scale

Full Scale
(BIG cash flow)

- PFS completed (2014)² with estimated revenues of A\$700M
- Potential to increased LOM revenues above A\$1,000M³
 - Realising probable range of true grades²
 - Recovery of by-product credits

Extend Life of Mine
(exploration)

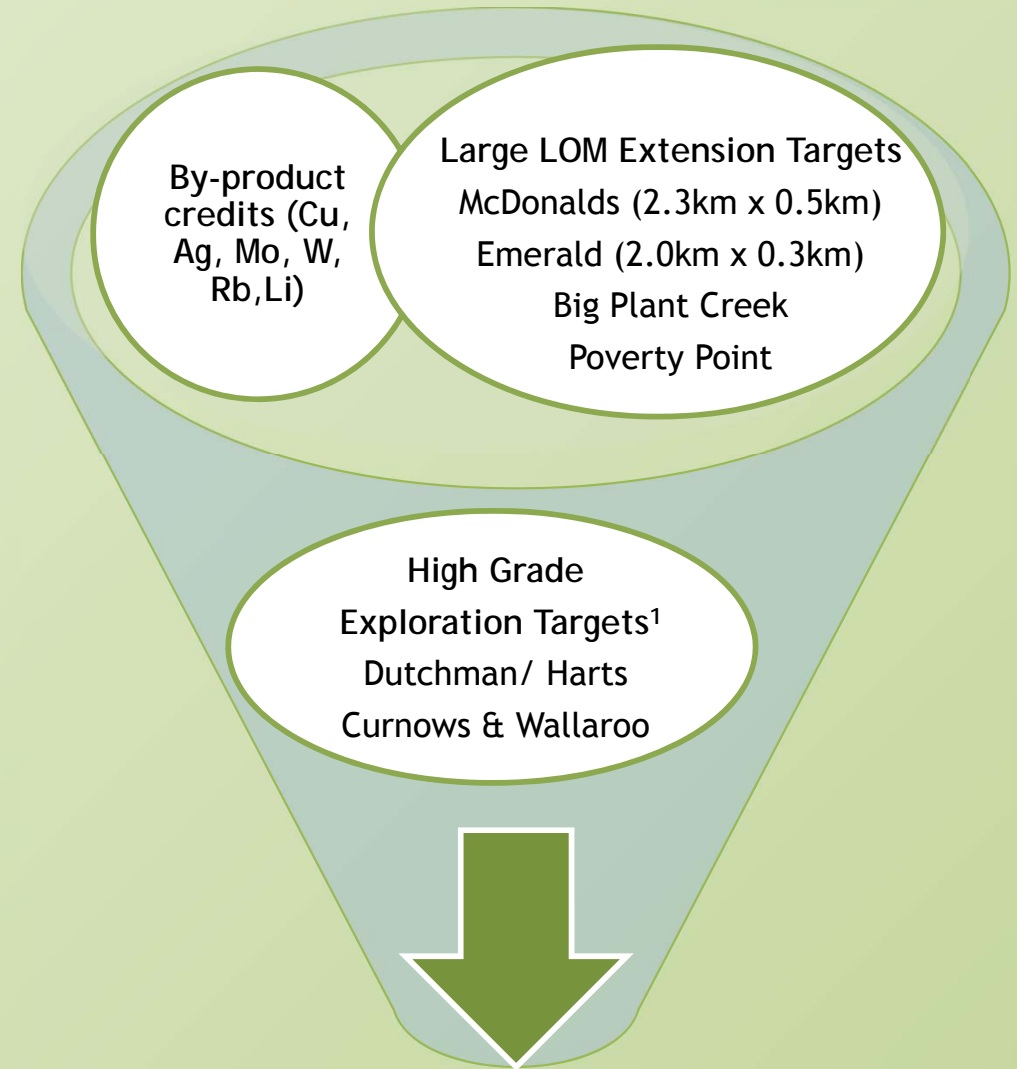
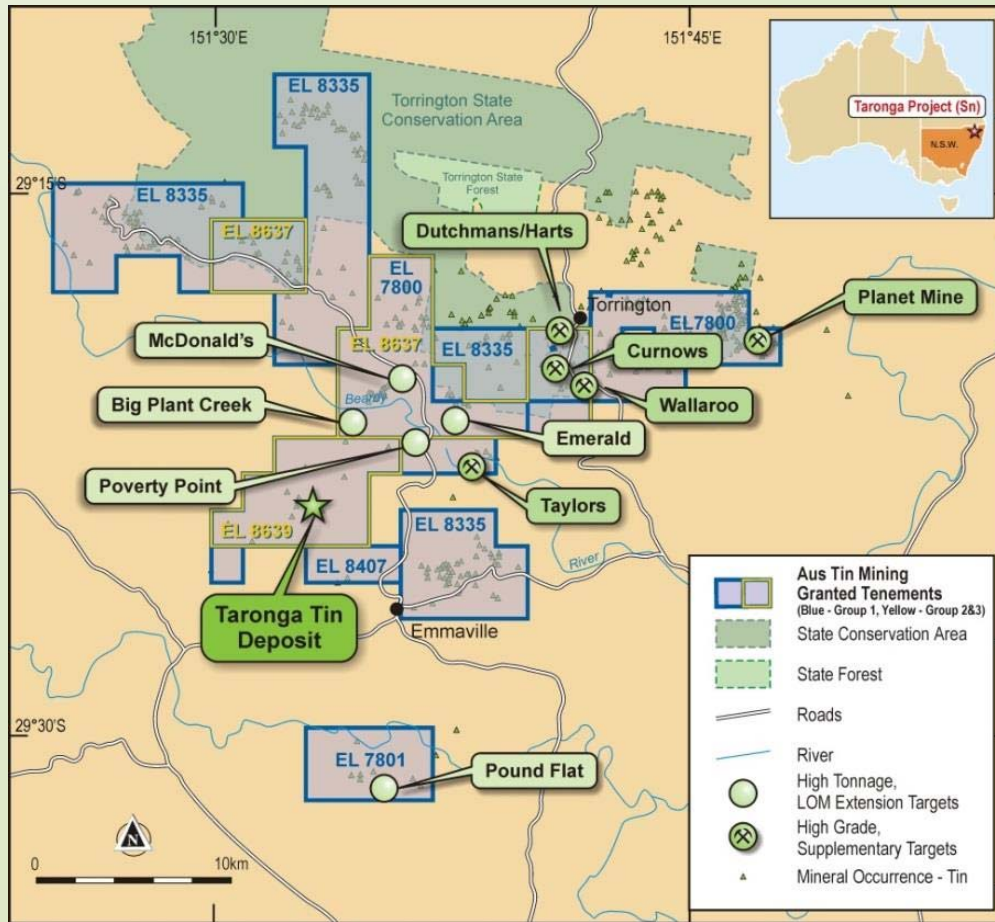


¹ Refer ASX Announcement 26th August 2013

² Refer ASX Announcement 7th April 2014

³ Refer ASX Announcement 6th November 2017

Centralised Taronga mill could unlock highly prospective Torrington region

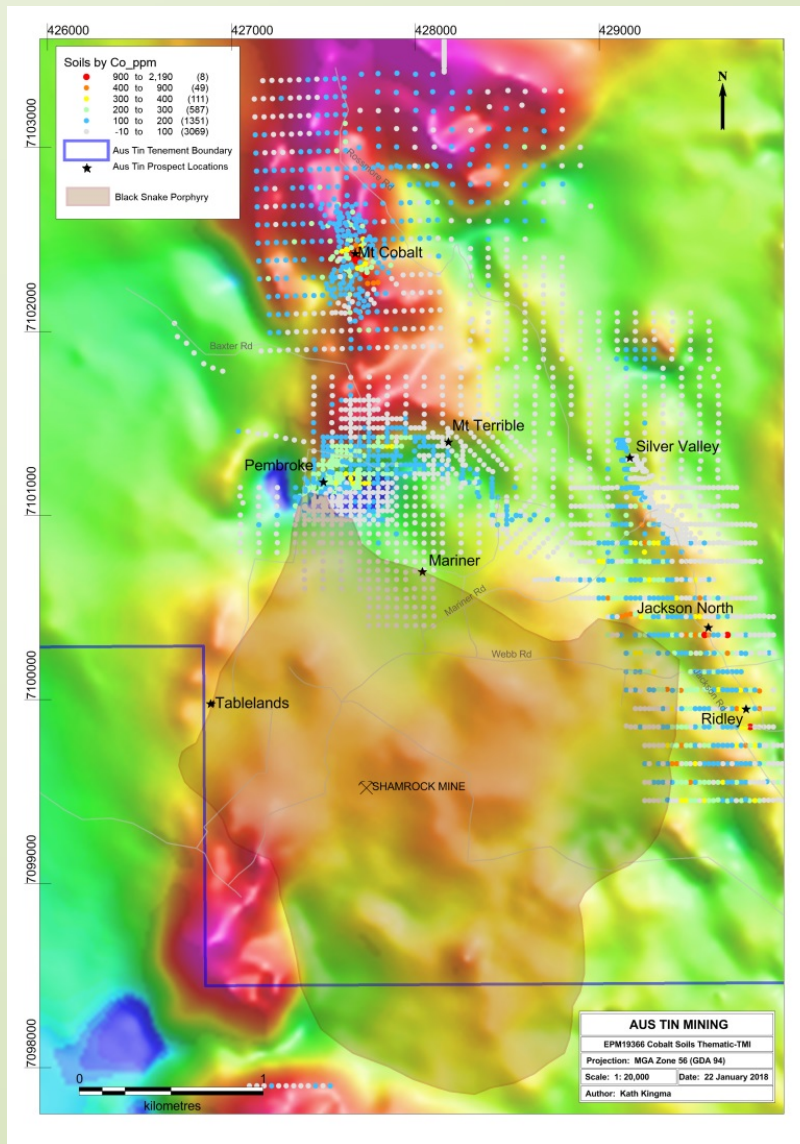


Taronga Processing Plant (2.5Mtpa)
(to deliver longer line life or higher annual tin production)

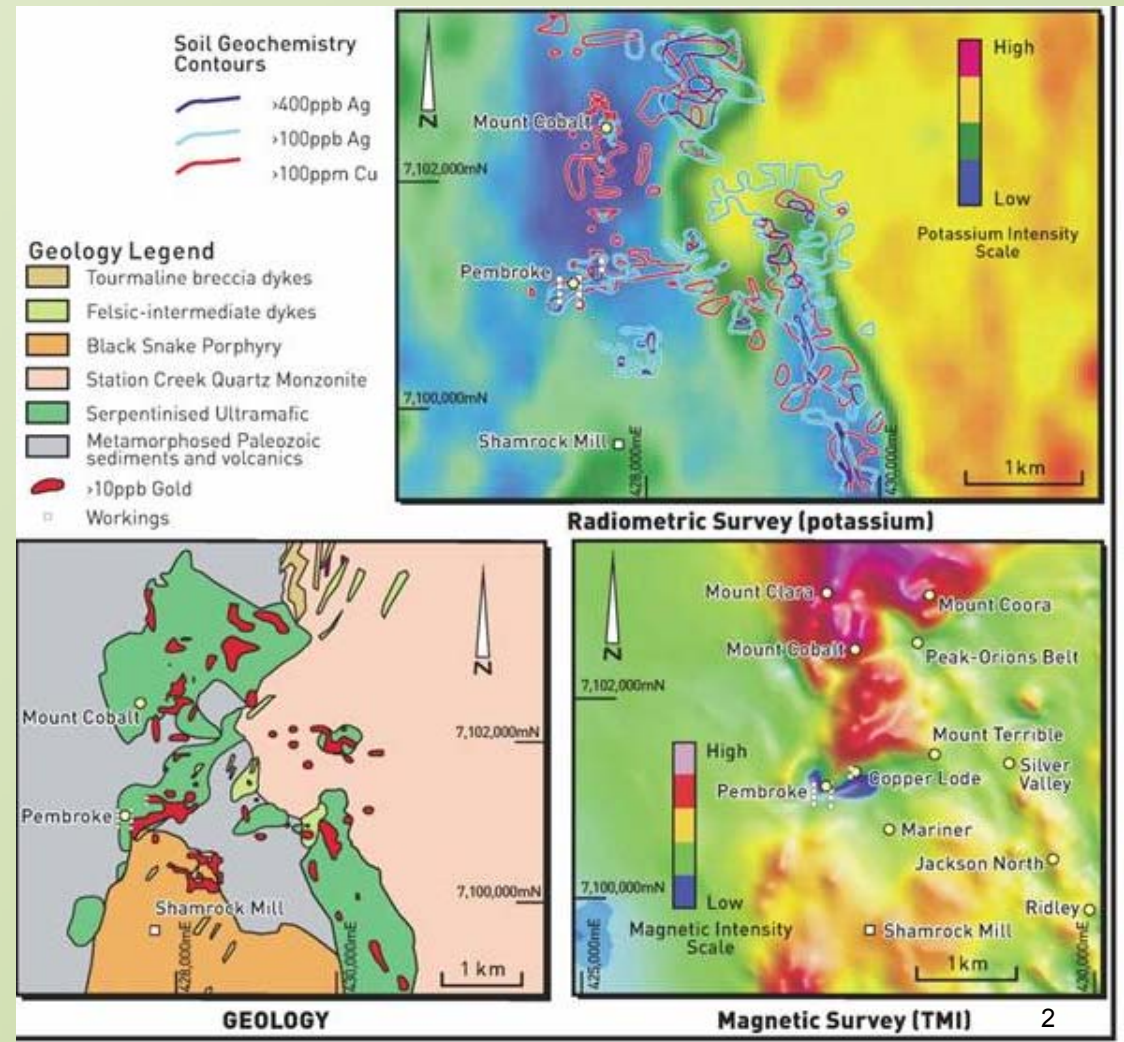
¹ Refer ASX Announcement dated 2nd September 2017

² Refer ASX Announcement dated 26th August 2013

Mt Cobalt - EPM 19366 highly prospective area for cobalt, nickel & copper



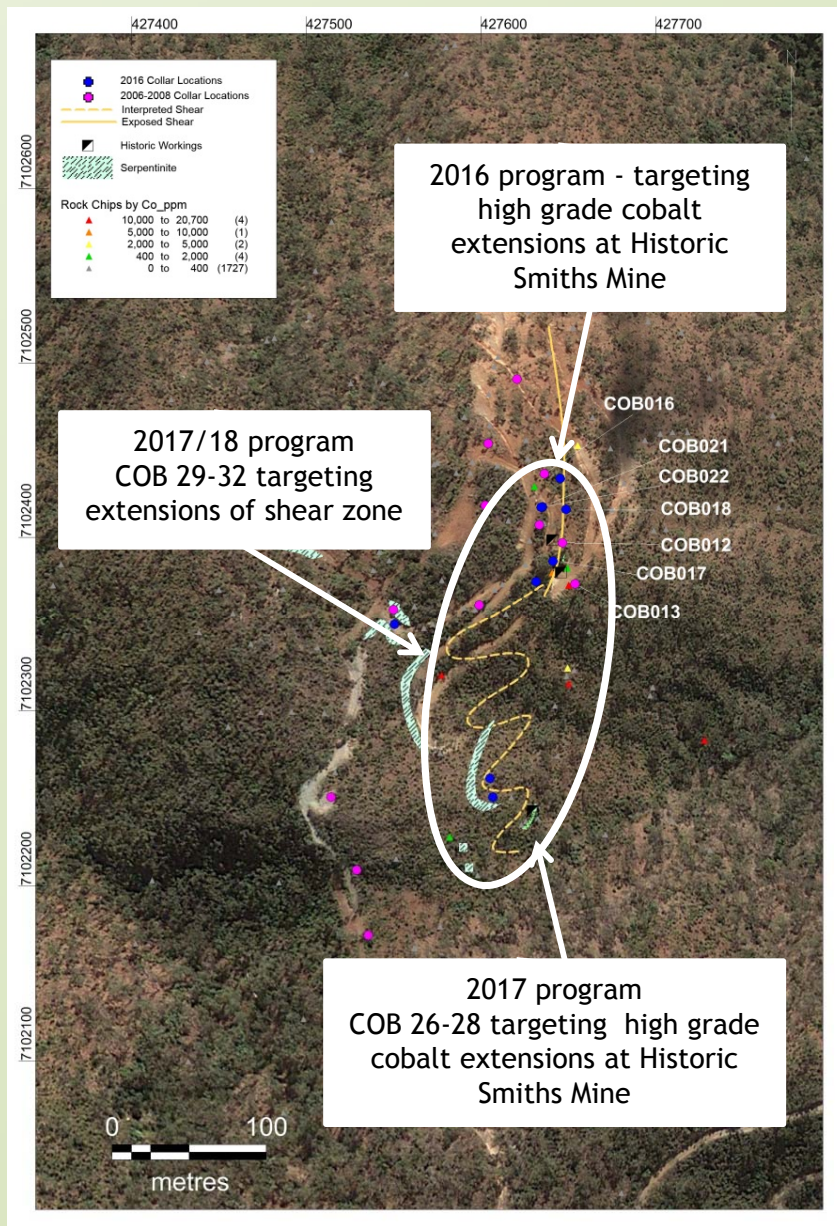
Soil samples for Mt Cobalt to Ridley within EPM 19366 (Co ppm)¹



¹ Refer ASX Announcement 28 April 2017

² Refer Replacement Prospectus dated 4 August 2010

Zone 1 - Enriched, near surface cobalt-manganese oxide



2016 work program demonstrated potential for high grade cobalt at historic northern adit

- Best result 19m @ 0.45%Co, 0.9%Ni from 18m including 7m @ 0.84%Co, 0.83%Ni from 29m¹

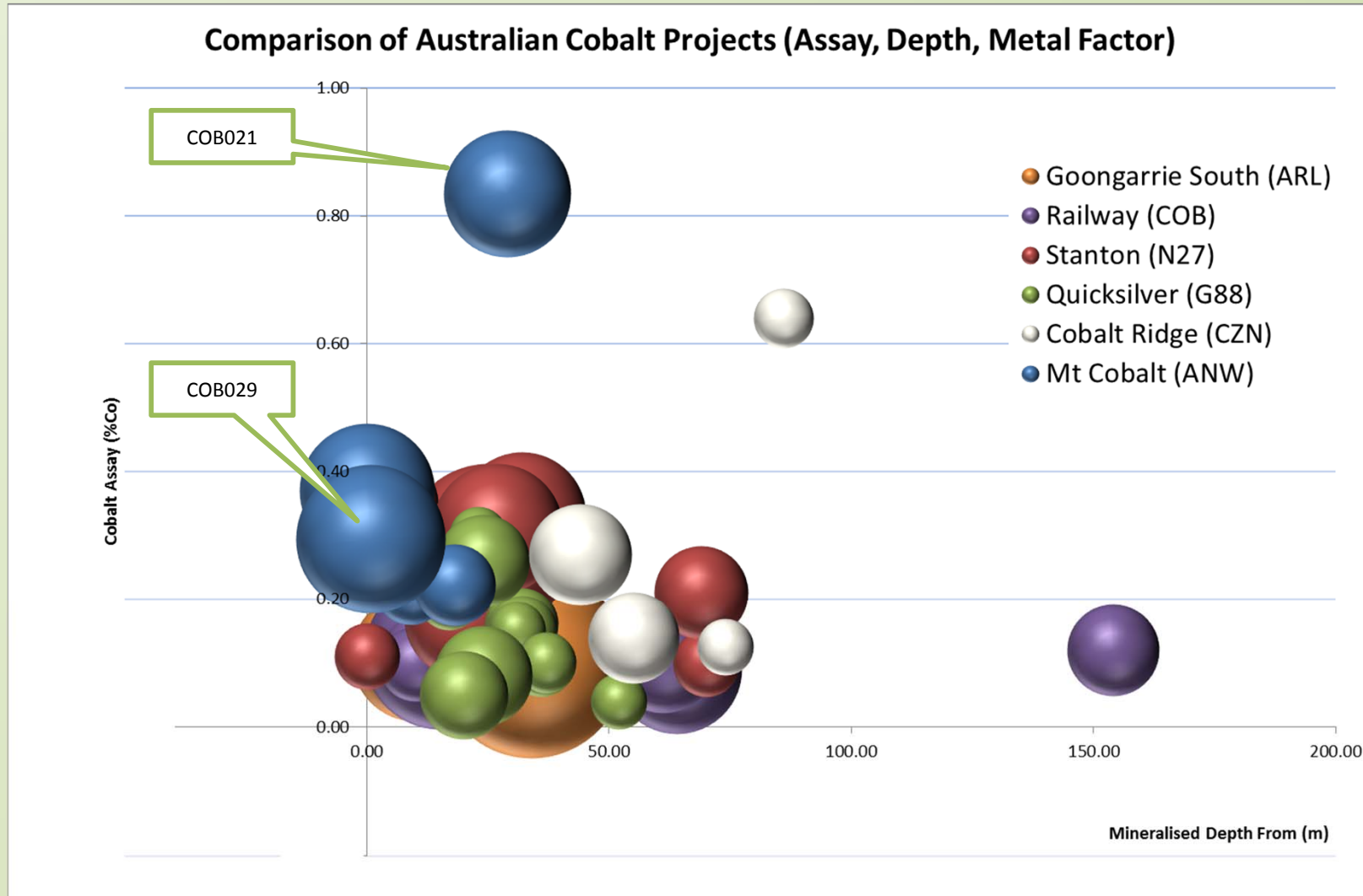
2017/18 program demonstrated potential for high grade cobalt along strike

- Best result 28.15m @ 0.29%Co & 0.73%Ni from surface, including
 - 6.6m @ 0.45%Co & 0.89%Ni from 3.8m; and
 - 2.7m @ 0.74%Co & 0.89%Ni from



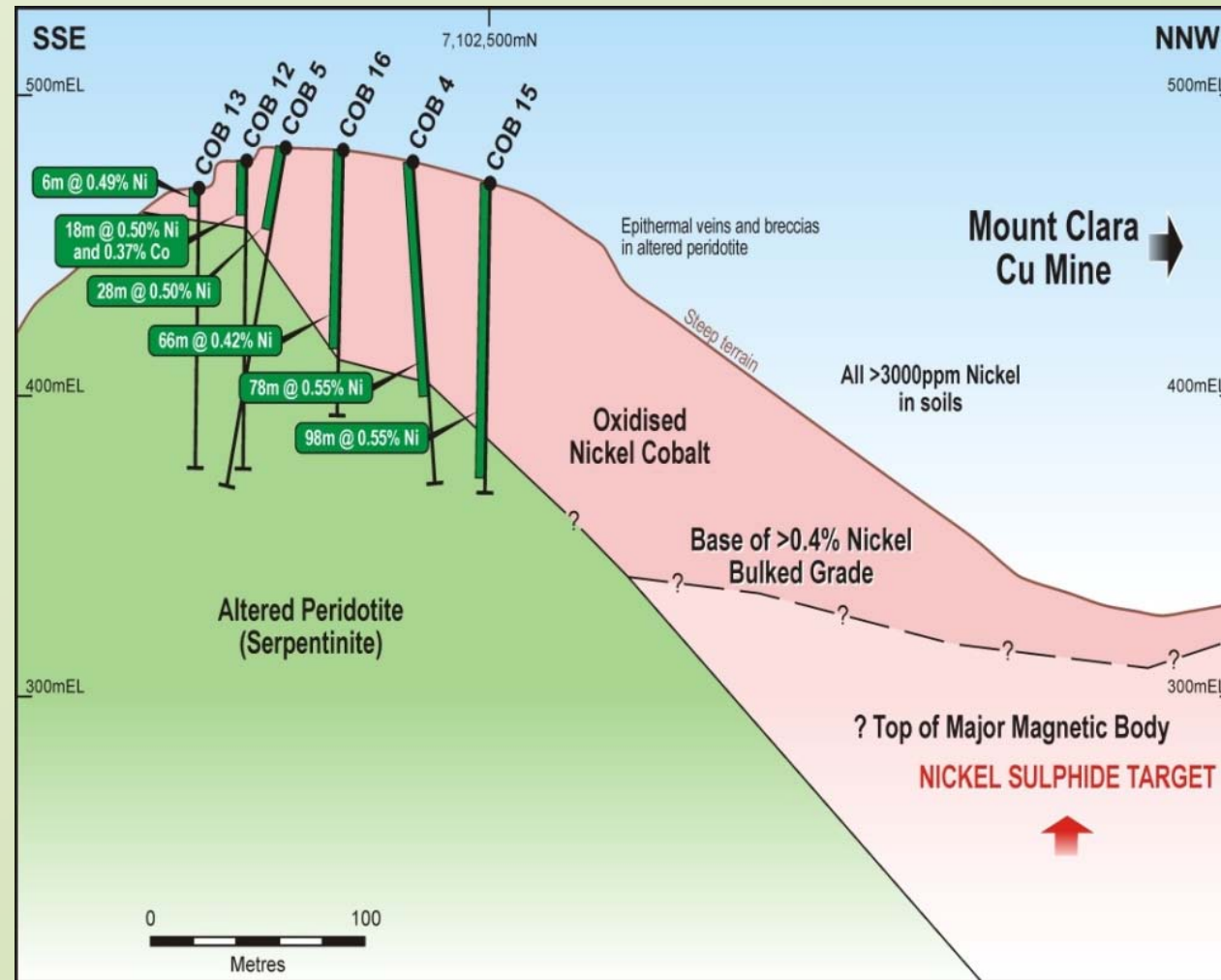
¹ Refer ASX Announcement dated 23rd November 2016

Drill results for Mt Cobalt compare favourably with other recent cobalt results¹



¹ Cobalt assays as reported; Depth from which interval reported commencing from; Metal Factor is %Co x interval length in metres, and filtered for intervals greater than 1; Source: ASX Releases for Ardea Resources Ltd dated 4/7/17; Cobalt Blue Holdings Ltd dated 4/12/17; Northern Cobalt Ltd dated 24/11/17 & 29/11/17; Golden Mile Resources Ltd dated 6/11/17; Corazon Mining Ltd dated 9/11/17

Zone 2 - Nickel-cobalt oxide up to 100m deep x 650m long x 250m wide¹



Zone 3 - Magnetic anomaly and potential sulphide target

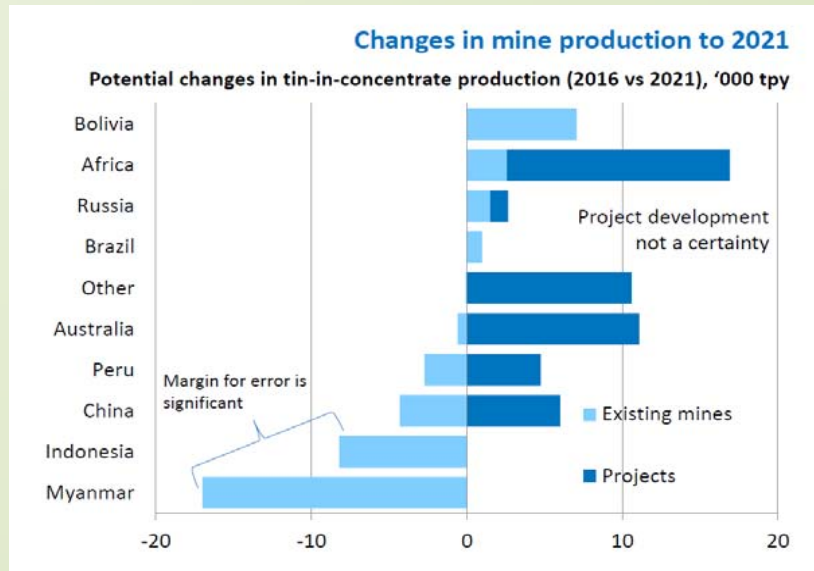
¹ Refer ASX Announcement dated 23rd November 2016

Five reasons to invest in Aus Tin Mining (ASX:ANW)

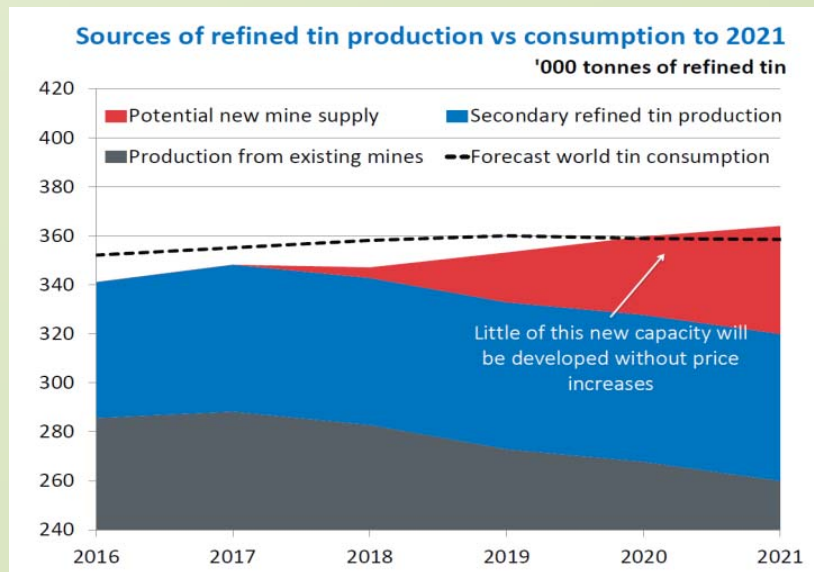
1. Cobalt and tin are critical metals for the energy revolution
2. Delivering on a production focussed strategy for tin at Granville & Taronga Tin Projects
3. Exciting exploration potential for cobalt & nickel at Mt Cobalt
 - High grade cobalt-manganese oxide cap
 - Large scale nickel-cobalt oxide
 - Untested nickel sulphide target
4. Exploration potential for other key metals at Torrington (NSW), including lithium, copper, silver and tungsten
5. Active calendar for next 12 months, including:
 - Exploration underway at Mt Cobalt
 - Stage 1 development at Taronga
 - Expansion at Granville with increased sales

Supporting slides

Market fundamentals support a rise in the tin price



Source: ITRI May 2017

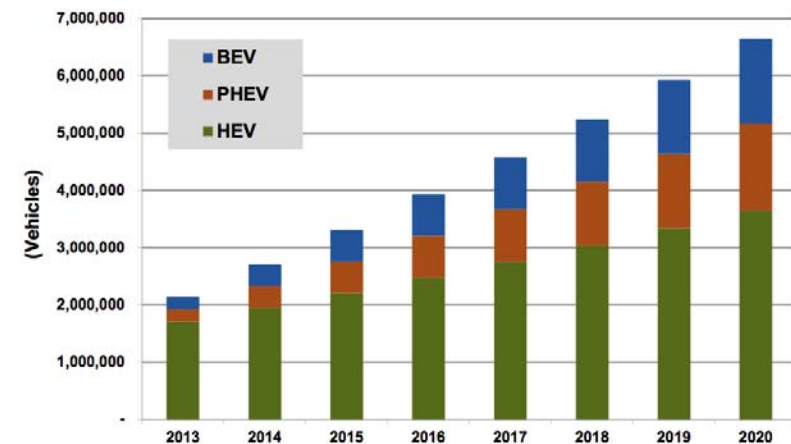


Source: ITRI May 2017

Key drivers for tin market

- Declining production from major producing countries
- LME tin stocks at lowest level in 20 years
- Demand growth linked to energy storage, specifically Hybrid Electric Vehicles (HEV) and their requirement for more sophisticated lead-acid batteries

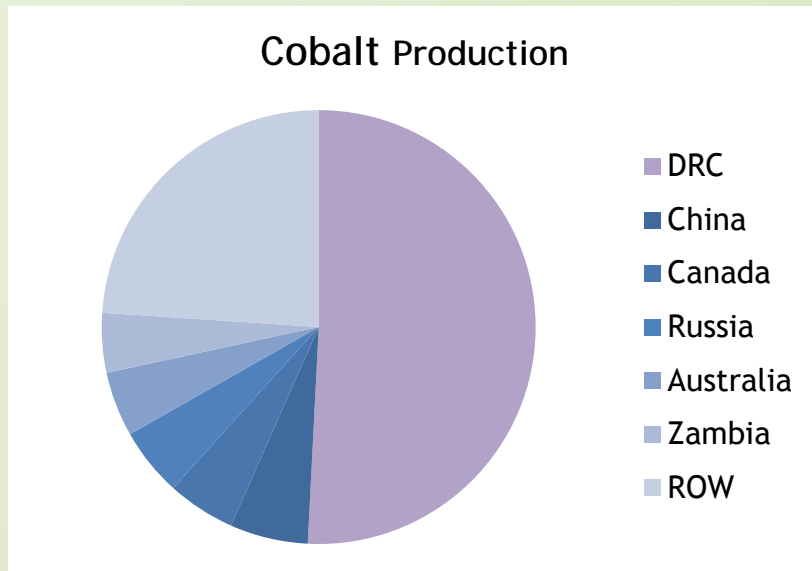
Chart 1.1 Annual Light Duty Electric Vehicle Sales by Drivetrain, World Markets: 2013-2020



(Source: Navigant Research)

BEV - Battery Electric Vehicles; PHEV - Plug-in Hybrid Electric Vehicles; HEV - Hybrid Electric Vehicles

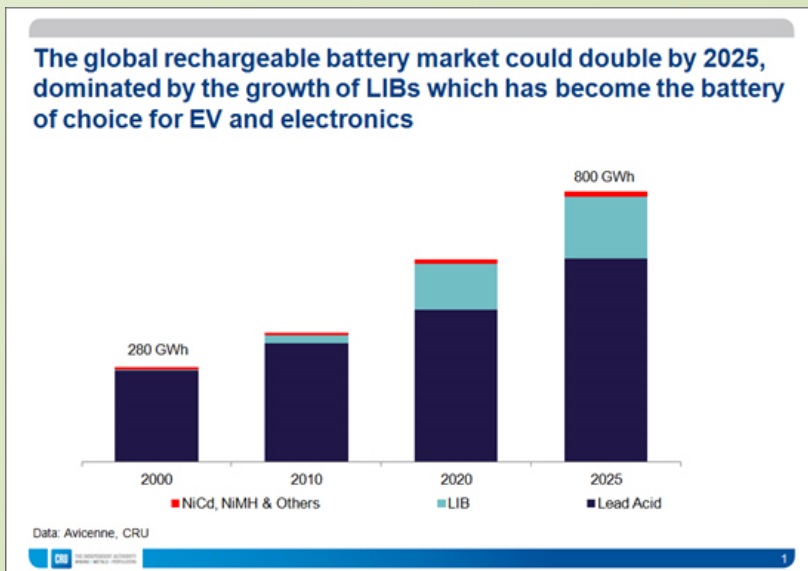
Market fundamentals also support a rise in the cobalt price



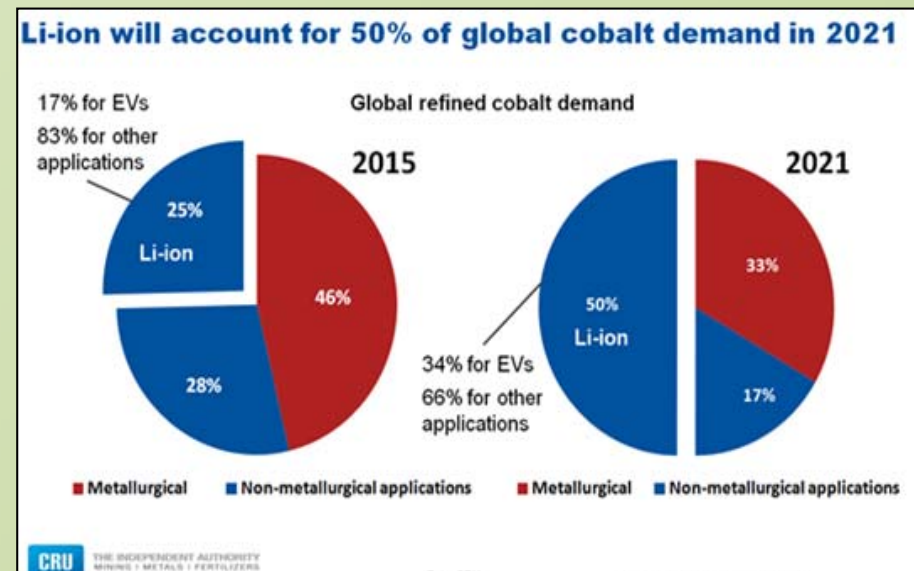
Source: USGS, January 2017

Key drivers for cobalt

- Cobalt supply chain is vulnerable to supply from Democratic Republic of Congo (DRC)
- Cobalt predominately extracted as by-product of nickel and copper production
- Low visible stockpiles (LME only 700 tonnes)
- Demand growth linked to energy storage, specifically Lithium-ion batteries (LIBs)



Source: CRU, September 2016



Source: CRU, September 2016