

31 January 2018

Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

BUILDINGIQ, INC. - NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 24 January 2018, BuildingIQ, Inc ARBN 605 422 160 (***BuildingIQ***) obtained stockholder approval to issue a total of 54,381,365 CDIs as follows:

- (a) 47,520,254 CHES Depositary Interests (**CDIs**) (representing 47,520,254 shares of common stock in BuildingIQ (**Shares**)) at an issue price of A\$0.045 per CDI issued to investors to raise A\$2,138,411 under an Institutional Placement announced to ASX on 15 December 2017;
- (b) 2,257,212 CDIs (representing 2,257,212 Shares) issued to the Lead Manager of the Institutional Placement;
- (c) 4,603,899 CDIs (representing 4,603,899 Shares) issued to the underwriter and sub-underwriters of BuildingIQ's Entitlement Offer and Existing Securityholder Placement also announced on 15 December 2017.

The above securities were issued today and are collectively referred to as the ***Securities***.

BuildingIQ hereby notifies ASX, under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as modified by ASIC Class Order [14/827] and ASIC Instrument 17-1085 that:

- (a) the Securities were issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, BuildingIQ has complied with:
 - i. section 601CK of the Corporations Act except in relation to the financial years ended 31 December 2014, 31 December 2015 and 31 December 2016; and
 - ii. section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no 'excluded information' of the type referred to in section 708A(7) and section 708A(8) of the Corporations Act

Yours sincerely,

A handwritten signature in black ink, appearing to read "Lisa Jones".

Lisa Jones
Company Secretary
BuildingIQ, Inc.