



**Westpac Banking Corporation**  
ABN 33 007 457 141

## Register to receive a Prospectus for the **Westpac Capital Notes 5 Offer**

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**Offer opens on 13 February 2018**

**Securityholder Offer closes at  
5.00pm (Sydney time) on 6 March 2018**

**Your SRN/HIN**

**WARNING - Westpac Capital Notes 5 are not deposit liabilities of Westpac, are riskier than bank deposits and may not be suitable for some investors. Their overall complexity may make them difficult to understand and the risks associated with the Notes could result in the loss of all of your investment. If you do not fully understand how they work or the risks associated with them, you should obtain professional advice.**

## Westpac Capital Notes 5 Securityholder Offer

You are invited to register to receive a Prospectus and personalised Securityholder Application Form for the Westpac Capital Notes 5 (Notes) Securityholder Offer. The Notes are subordinated, unsecured notes issued by Westpac Banking Corporation and are expected to provide investors with fully franked, floating rate, non-cumulative distributions paid quarterly. The Notes are expected to be quoted on ASX.

Details of the Notes are set out in the Prospectus dated 5 February 2018.

### To obtain a Prospectus

**Electronic copy:** visit  
[www.westpac.com.au/westpaccapnotes5](http://www.westpac.com.au/westpaccapnotes5)

#### Printed copy:

- Register online at  
[www.westpac.com.au/westpaccapnotes5](http://www.westpac.com.au/westpaccapnotes5)
- Call the Westpac Capital Notes 5 Information Line (Monday to Friday, 8.30am to 5.30pm, Sydney time) on 1300 784 494 (local call cost within Australia) quoting your SRN/HIN (see front of card)

### To apply for Notes

#### Apply after the Offer opens:

**Online:** Apply at  
[www.westpac.com.au/westpaccapnotes5](http://www.westpac.com.au/westpaccapnotes5)  
quoting your SRN/HIN (see front of card) and make your Application Payment by BPAY®

**By mail:** Send your completed personalised Securityholder Application Form and Application Payment (cheque only) to the Registrar by the Closing Date for the Securityholder Offer (5.00pm, Sydney time on 6 March 2018)

### To obtain more information

**Online:** visit  
[www.westpac.com.au/westpaccapnotes5](http://www.westpac.com.au/westpaccapnotes5)

**Telephone:** Call the Westpac Capital Notes 5 Information Line (Monday to Friday, 8.30am to 5.30pm, Sydney time) on 1300 784 494 (local call cost within Australia)

**Bank Hybrid Guide:** Westpac has developed a web-based guide to help investors understand some of the typical features and risks associated with an investment in bank hybrid securities. Westpac's Guide to Bank Hybrids may be viewed at [www.westpac.com.au/bankhybridguide](http://www.westpac.com.au/bankhybridguide)

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### Important notices

- Capitalised words used on this card are defined in the Prospectus.
- The Offer will be made through the Prospectus and you will need to complete the Application Form accompanying the Prospectus to apply.
- You should read the Prospectus before you apply for Notes as it contains important information about the Offer and associated risks.
- The information on this card is a summary only and is not investment advice or a recommendation that you should apply for Notes.
- Dates are indicative only and may change. Westpac may withdraw the Offer before the Notes are issued or close the Offer early. Accordingly, if you wish to apply for Notes, you are encouraged to do so as soon as possible after the Opening Date.