Weekly NTA Statement

Ellerston Asian Investments Limited ACN 606 683 729

5th February 2018

Company Announcements Office ASX Limited Level 4, Exchange Centre 20 Bridge Street SYDNEY NSW 2000

Ellerston Asian Investments Limited (**ASX: EAI**) advises the estimated weekly Net Tangible Asset backing (**NTA**) per share before tax of the company as at 2 February 2018.

Weekly NTA before tax per share

2 February 2018

Estimated NTA (before tax) *

\$1.2428

If all of the remaining 2019 options had been exercised by 2 February 2018, the estimated fully diluted NTA before tax would have been \$1.1505 per share.*

Ian Kelly

Company Secretary

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Important Note

Should investors have any questions or queries regarding the company, please contact our Investor Relations team on 02 9021 7797. All <u>holding</u> enquiries should be directed to our share registrar, Link Market Services on 1300 551 627 or EAI@linkmarketservices.com.au.

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^{*} These figures are unaudited and indicative only.