



Aeon Metals Limited

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Market Announcements Office,
Australian Securities Exchange,
Sydney

Results of Share Purchase Plan

The Company advises in relation to the Share Purchase Plan announced on 5 January 2018 that 243 shareholders have lodged subscriptions for an aggregate of \$1,078,335. Subject to clearance of a number of cheques, it is anticipated that allotment of 3,851,372 shares will take place on Thursday 8 February 2018.

Yours Faithfully,

Stephen J Lonergan
Director and Company Secretary